

RECONCILIATION OF SHARE CAPITAL AUDIT

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| 01 | For the quarter ended | 30 th September, 2013 |
| 02 | ISIN | INE 314C01013 |
| 03 | Face Value | Equity Shares of Rs. 10/- each |
| 04 | Name of the company | Soma Textiles & Industries Limited |
| 05 | Registered office Address | 2, Red Cross Place, Kolkata-700001 |
| 06 | Correspondence Address | Rakhial Road, Ahmedabad-380 024 |
| 07 | Telephone & fax Nos. | 079-22743285 |
| 08 | E-mail Address | mparakh@somatextiles.com |
| 09 | Name of the Stock Exchanges Company's securities are listed | Bombay Stock Exchange Ltd., National Stock Exchange of India Ltd. |

| | | No. of Shares | % of Total issued capital |
|----|---|------------------|------------------------------|
| 10 | Issued Capital | 33418300 | 100.00% |
| 11 | Listed Capital (exchange wise) (as per Company records) | 33033000 | 98.85% |
| 12 | Held in Dematerialized Form in CDSL | 3740898 | 11.19 |
| 13 | Held in Dematerialized Form in NSDL | 28749533 | 86.03 |
| 14 | Physical | 542569 | 1.63 |
| 15 | Total No. of Shares (12+13+14) | 33033000 | 98.85% |

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|----|---|--|
| 16 | Reasons for difference, if any, between (10&11), (10&15), (11&15) | Diff. between (10 & 11) is due to forfeiture of 385300 Shares. |
| 17 | Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below. | N.A. |

| Particulars | No. of Shares | Applied/Not Applied for Listing | Listed on Stock Exch (Specify Name) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principle Approval Pending For (Specify Name) |
|-------------|---------------|---------------------------------|-------------------------------------|---------------------------|---------------------------|--|
| nil | | | | | | |

| | | |
|----|---|----------------|
| 18 | Register of members is updated if not, updated up to which date | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialized Shares, if any. | Nil |
| 20 | Has the company resolved the matter mentioned in point No.19 above in the current quarter? if not, reasons why ? | Not Applicable |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. | As under |

| Total No. of Demat Requests | No. of requests | No. of shares | Reasons for Delay |
|----------------------------------|-----------------|---------------|-------------------|
| a. Confirmed after 21 days | 0 | 0 | NIL |
| b. Pending for more than 21 days | 0 | 0 | NIL |

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Ashish C. Doshi

Company Secretary

Soma Textiles & Industries Limited

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| 22 | Name Telephone & Fax No of the Compliance officer of the Co. | Mr. R. S. Sharma, Company Secretary Ph : 033-22487406 Fax : 033-22487045 |
| 23 | Name. Address. Tel. & Fax No., Regn. No. of the Auditor | Mr. Ashish C. Doshi, Company Secretaries Tf/1, Anison Building, Swastik Society, State Bank of India Lane, Nr. Stadium Circle. C. G. Road, Navrangpura, Ahmedabad-380 009 C.O.P. No. 2356 Phone : 079-26421414 |
| 24 | Appointment of Common Agency for share Registry work | Sharepro Services (India) Pvt. Ltd. 13, AB, Smitha Warehousing Complex, Sakinaka Telephone Lane, Sarinaka, Andheri East, Mumbai – 400072 Phne No. 022-67720300/67720400 Fax: 022-28591568 |
| 25 | Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE) | The company had applied for Delisting its Securities from Delhi Stock exchange Association Ltd. under SEBI's previous Guidelines on voluntary Delisting, official confirmation to the Delisting is yet to be received. |

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Place : Ahmedabad

Date : 8th October, 2013




Ashish Doshi
Practicing Company Secretary
C. P. No. 2356

*Tf/1, Anison Building, Swastik Soc., SBI lane, Nr. Stadium Circle, C. G. Road, Navrangpura
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