

**Ashish C. Doshi**

**Company Secretary**

**RECONCILIATION OF SHARE CAPITAL AUDIT**

01	For the quarter ended	31 <sup>st</sup> MAECH, 2012
02	ISIN	INE 314C01013
03	Face Value	Equity Shares of Rs. 10 each
04	Name of the company	Soma Textiles & Industries Limited
05	Registered office Address	2, Red Cross Place, Kolkata-700001
06	Correspondence Address	Rakhial Road, Ahmedabad-380 024
07	Telephone & fax Nos.	079-22743285
08	E-mail Address	<a href="mailto:mparakh@somatextiles.com">mparakh@somatextiles.com</a>
09	Name of the Stock Exchanges Company's securities are listed	Bombay Stock Exchange Ltd., National Stock Exchange of India Ltd.

		No. of Shares	% of Total issued capital
10	Issued Capital	33418300	100.00%
11	Listed Capital (exchange wise) (as per Company records)	33033000	98.85%
12	Held in Dematerialized Form in CDSL	3802116	11.38%
13	Held in Dematerialized Form in NSDL	28683437	85.83%
14	Physical	547447	1.64%
15	Total No. of Shares (12+13+14)	33033000	98.85%

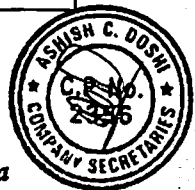
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Diff. between (10 & 11) is due to forfeiture of 385300 Shares.
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	N.A.

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exch (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
nil						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized Shares, if any.	Nil
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? if not, reasons why ?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	0	0	Nil
b. Pending for more than 21 days	0	0	NIL

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TF/1, Anison Building, Swastik Soc., SBI lane, Nr. Stadium Circle, C. G. Road, Navrangpura  
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**Ashish C. Doshi**  
Company Secretary

**Soma Textiles & Industries Limited**

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22	Name Telephone & Fax No of the Compliance officer of the Co.	Mr. R. S. Sharma, Company Secretary Ph : 033-22487406 Fax : 033-22487045
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Mr. Ashish C. Doshi, Company Secretaries Tf/1, Anison Building, Swastik Society, State Bank of India Lane, Nr. Stadium Circle. C. G. Road, Navrangpura, Ahmedabad-380 009 C.O.P. No. 2356 Phone : 079-26421414
24	Appointment of Common Agency for share Registry work	Sharepro Services (India) Pvt. Ltd. 13, AB, Smitha Warehousing Complex, Sakinaka Telephone Lane, Sarinaka, Andheri East, Mumbai – 400072 Phne No. 022-67720300/67720400 Fax: 022-28591568
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	The company had applied for Delisting its Securities from Delhi Stock exchange Association Ltd. under SEBI's previous Guidelines on voluntary Delisting, official confirmation to the Delisting is yet to be received.

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Place : Ahmedabad

Date : 12<sup>th</sup> April, 2012



  
Ashish Doshi  
Practicing Company Secretary  
C. P. No. 2356

*Tf/1, Anison Building, Swastik Soc., SBI lane, Nr. Stadium Circle, C. G. Road, Navrangpura  
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