

Ashish C. Doshi
Company Secretary

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

01	For the quarter ended	31 st March, 2014
02	ISIN	INE 314C01013
03	Face Value	Equity Shares of Rs. 10/- each
04	Name of the company	Soma Textiles & Industries Limited
05	Registered office Address	2, Red Cross Place, Kolkata-700001
06	Correspondence Address	Rakhial Road, Ahmedabad-380 024
07	Telephone & fax Nos.	079-22743285
08	E-mail Address	mparakh@somatextiles.com
09	Name of the Stock Exchanges Company's securities are listed	Bombay Stock Exchange Ltd., National Stock Exchange of India Ltd.

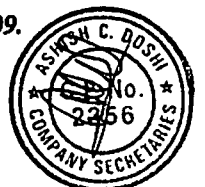
		No. of Shares	% of Total issued capital
10	Issued Capital		
	Equity Share Capital	33418300	97.17%
	Preference Share Capital	975000	2.83%
	Total Issued Capital	34393300	100.00
11	Listed Capital (exchange wise) (as per Company records)	33033000	96.04%
12	Held in Dematerialized Form in CDSL	28669747	83.36%
13	Held in Dematerialized Form in NSDL	3822184	11.11%
14	Physical	541069	1.57%
15	Total No. of Shares (12+13+14)	33033000	96.04%

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Diff. between (10 & 11), (10&15) is due to forfeiture of 385300 Equity Shares And Allotment of 9,75,000 Preference Shares of Rs. 100/- each as on 08/11/2013
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	N.A.

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exch (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Allotment of 0.01% Cumulative Redeemable non convertible pref. shares on preferential allotment/private placement basis pursuant to the Capital Debt restructuring (CDR) scheme, sanctioned by CDR cell.	975000	Not Applied for Listing #	Not Applied for Listing	Not Applied for Listing	Not Applied for Listing	Not Applied for Listing

As per regulation 17-chapter III of SEBI (Issue and Listing of Non-Convertible Redeemable Preference Share) Regulation 2013, listing of Non convertible Redeemable Preference share is not mandatory but optional and hence as informed by the management, the company has not applied for, as per the terms & conditions of the issue approved by shareholders at the AGM held on 9th September, 2013.

TF/1, Anison Bldg, SBI lane, Nr. Stadium Circle, C. G. Road, Navrangpura, Ahmedabad-38 009.
Ph. : 079-26421414, 26421555 Mob. : 098250 64740 e-mail : csdoshiac@gmail.com



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Soma Textiles & Industries Limited

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18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized Shares, if any.	Nil
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? if not, reasons why ?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under

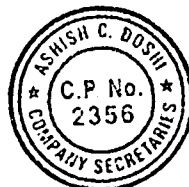
Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	0	0	NIL
b. Pending for more than 21 days	0	0	NIL

22	Name Telephone & Fax No of the Compliance officer of the Co.	Mr. R. S. Sharma, Company Secretary Ph : 033-22487406 Fax : 033-22487045
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Mr. Ashish C. Doshi, Company Secretaries Tf/1, Anison Building, Swastik Society, State Bank of India Lane, Nr. Stadium Circle. C. G. Road, Navrangpura, Ahmedabad-380 009 C.O.P. No. 2356 Phone : 079-26421414
24	Appointment of Common Agency for share Registry work	Sharepro Services (India) Pvt. Ltd. 13, AB, Smitha Warehousing Complex, Sakinaka Telephone Lane, Sarinaka, Andheri East, Mumbai – 400072 Phne No. 022-67720300/67720400 Fax: 022-28591568
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	The company had applied for Delisting its Securities from Delhi Stock exchange Association Ltd. under SEBI's previous Guidelines on voluntary Delisting, official confirmation to the Delisting is yet to be received.

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar for the purpose of verification in accordance with the SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, I have verified the details and found it to be correct.

Place : Ahmedabad

Date : 8th April, 2014



Ashish Doshi
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Practicing Company Secretary
C. P. No. 2356

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