



SOMA TEXTILES & INDUSTRIES LTD.

A GOVT. RECOGNISED EXPORT HOUSE

CIN : L51909WB1940PLC010070

REGD. OFFICE : 2, RED CROSS PLACE, KOLKATA - 700 001, INDIA

TEL : (033) 2248-7406/07, FAX : (033) 2248-7045

E-mail : rssharma@somatextiles.com / investors@somatextiles.com

Website : www.somatextiles.com

STIL/SECY/KOL/2017-18/

9th January, 2018

The Secretary, National Stock Exchange of India Ltd, Exchange Plaza, 5 th Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400051	The Corporate Relationship Dept., BSE Limited, Piroze Jeejeebhoy Towers, 1st Floor, New Trading Ring Rotunda, Dalal Street, Mumbai - 400001
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Dear Sirs,

Sub: Submission of Reconciliation of Share Capital Audit for the Quarter ended 31.12.2017 as per the requirement under Clause 55(A) of SEBI (Depository and Participants) Regulations, 1996

In compliance with and as desired by SEBI, vide its Circular No. D&CC/FITTC/CIR-16 dt. 31.12.2002, we are sending herewith the Audit Report of Mr. Ashish C. Doshi, Practicing Company Secretary, dated 8th January, 2018, in regard to the Reconciliation of Share Capital Audit for the Quarter ended 31st December, 2017, certifying that the aggregate number of Equity Shares of the Company held in NSDL, CDSL and in Physical Form tally with the total number of issued, paid -up and listed capital of the Company and such other aspects/details as desired by SEBI vide its above referred Circular in the prescribed format duly approved by SEBI.

We trust you will find the same in order.

Thanking you,

Yours faithfully,

For Soma Textiles & Industries Ltd.



A.K. Mishra
(A. K. Mishra)

Company Secretary & Compliance Officer

Encl: as above

Head Office & Works : Rakhial Road, Ahmedabad - 380 023, India
Tel : (079) 2274-3285-8, Fax : (079) 2274 5653

Corporate Office : 6, Vaswani Mansion, Dinshaw Wachha Road, Backbay Reclamation, Mumbai - 400 020
Tel : (022) 2283 6519-20, 2282 6076-77, Fax : (022) 2285 1173



A SOMANY ENTERPRISE

Ashish C. Doshi

Company Secretary

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

01	For the quarter ended	31st December, 2017
02	ISIN	INE 314C01013
03	Face Value	Equity Shares of Rs. 10/- each
04	Name of the company	Soma Textiles & Industries Limited
05	Registered office Address	2, Red Cross Place, Kolkata-700001
06	Correspondence Address	Rakhial Road, Ahmedabad-380 024
07	Telephone & fax Nos.	079-22743285
08	E-mail Address	mparakh@somatextiles.com
09	Name of the Stock Exchanges Company's securities are listed	National Stock Exchange of India Limited, Mumbai BSE Limited, Mumbai

		<i>No. of Shares</i>	<i>% of Total issued Eq. capital</i>
10	Issued Capital		
	Equity Share Capital	3,34,18,300	97.17%
	Preference Share Capital	9,75,000	2.83%
	Total Issued Capital	3,43,93,300	100.00%
11	Listed Capital (exchange wise) (as per Company records)	3,30,33,000	98.85%
12	Held in Dematerialized Form in CDSL	55,29,276	16.55%
13	Held in Dematerialized Form in NSDL	2,69,76,998	80.73%
14	Physical	5,26,726	1.57%
15	Total No. of Shares (12+13+14)	3,30,33,000	98.85%

Share Capital details are as per data provided by RTA as of 30/12/2017

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Diff. between (10 & 11) , (10&15) is due to forfeiture of 385300 Equity Shares And Allotment of 9,75,000 Preference Shares of Rs. 100/- each as on 08/11/2013
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	N.A.

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchg (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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TF/1, Anison Bldg, SBI lane, Nr. Stadium Circle, C. G. Road, Navrangpura, Ahmedabad-38 009
Ph. : 079-26421414, 26421555 Mob. : 098250 64740 e-mail: csdoshiac@gmail.com



Ashish C. Doshi
Company Secretary

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized Shares, if any.	N.A.
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? if not, reasons why ?	N.A.
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	N.A.

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	NIL	NIL	N.A.
b. Pending for more than 21 days	NIL	NIL	N.A.

22	Name Telephone & Fax No of the Compliance officer of the Co.	Mr. A. K. Mishra, Compliance Officer Ph : 033-22487406/7 Fax : 033-22487045
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Mr. Ashish C. Doshi, Company Secretaries Tf/1, Anison Building, Swastik Society, State Bank of India Lane, Nr. Stadium Circle. C. G. Road, Navrangpura, Ahmedabad-380 009 C.O.P. No. 2356 Phone : 079-26421414
24	Appointment of Common Agency for share Registry work	Link Intime India Pvt. Ltd 5 th floor, 506 to 508, Amarnath Business Centre - I (ABC - I), Beside Gala Business Centre, Nr. St. Xavier's College Corner Off C G Road, Navarangpura, Ahmedabad, Gujarat - 380009 Tel No. (079) 2646 5179 Email: ahmedabad@linkintime.co.in Website: www.linkintime.co.in SEBI Reg. No.: INR000004058
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	The company had applied for Delisting its Securities from Delhi Stock exchange Association Ltd. under SEBI's previous Guidelines on voluntary Delisting, official confirmation to the Delisting is yet to be received.

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar for the purpose of verification in accordance with the SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, I have verified the details and found it to be correct.

Place: Ahmedabad

Date: 08th January, 2018



Ashish C. Doshi
Ashish Doshi
Practicing Company Secretary
C. P. No. 2356

Tf/1, Anison Bldg, SBI lane, Nr. Stadium Circle, C. G. Road, Navrangpura, Ahmedabad-38 009.
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