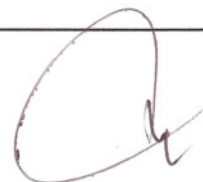


**(I)(a) Statement Showing Shareholding Pattern**

<b>Name of the Company : SOMA TEXTILES &amp; INDUSTRIES LIMITED</b>			
<b>Scrip Code : BSE - 521034, NSE - SOMATEX</b>			
<b>Name of the scrip : BSE - SOMATEX, NSE - SOMATEX</b>			
<b>Class of security : Equity Shares of Rs. 10/- each</b>			
<b>Quarter ended : 31/12/2012</b>			
<b>Partly paid-up shares :-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities :-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants :-</b>	<b>No. of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>33,033,000 Equity shares of Rs. 10/- each</b>		



**Name of the Company : SOMA TEXTILES & INDUSTRIES LIMITED**
**Scrip Code: BSE - 521034, NSE-SOMATEX**
**Quarter ended :**
**31.12.2012**

Category Code	Category of Shareholder	Number of Share-holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	3972281	3972281	12.03	12.03	3828856	96.39
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	10684960	10684960	32.35	32.35	2671156	25.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>6</b>	<b>14657241</b>	<b>14657241</b>	<b>44.37</b>	<b>44.37</b>	<b>6500012</b>	<b>44.35</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>14657241</b>	<b>14657241</b>	<b>44.37</b>	<b>44.37</b>	<b>6500012</b>	<b>44.35</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	2	2344	0	0.01	0.01	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	1	10000	10000	0.03	0.03	0	0.00
(f)	Foreign Institutional Investors	2	6607000	6606600	20.00	20.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>5</b>	<b>6619344</b>	<b>6616600</b>	<b>20.04</b>	<b>20.04</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	309	2790354	2777954	8.45	8.45	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	10948	6128095	5597920	18.55	18.55	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	95	2745992	2745992	8.31	8.31	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
(d-i)	NRI Rept	28	76164	76164	0.23	0.23	0	0.00
(d-ii)	NRI Non Rept	15	8722	8722	0.03	0.03	0	0.00
(d-iii)	Others	11	7088	7088	0.02	0.02	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>11406</b>	<b>11756415</b>	<b>11213840</b>	<b>35.59</b>	<b>35.59</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>11411</b>	<b>18375759</b>	<b>17830440</b>	<b>55.63</b>	<b>55.63</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>11417</b>	<b>33033000</b>	<b>32487681</b>	<b>100.00</b>	<b>100.00</b>	<b>6500012</b>	<b>19.68</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	0	0	0		0.00	0	0.00
(2)	Public	0	0	0		0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>11417</b>	<b>33033000</b>	<b>32487681</b>		<b>100.00</b>	<b>6500012</b>	<b>19.68</b>



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Krishnaa Glass Private Limited	6677716	20.22	0	0.00	0.00	0	0.00	0	0.00	20.22
2	Sarvopari Investments Private Limited	4007244	12.13	2671156	41.09	8.09	0	0.00	0	0.00	12.13
3	Arvind Kumar Somany	854848	2.59	823639	12.67	2.49	0	0.00	0	0.00	2.59
4	Surendra Kumar Somany	3068274	9.29	3005217	46.23	9.10	0	0.00	0	0.00	9.29
5	Anupama Agarwal	24239	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
6	Nandita Patodia	24920	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
	<b>TOTAL</b>	<b>14657241</b>	<b>44.37</b>	<b>6500012</b>	<b>100.00</b>	<b>19.68</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>44.37</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	Mavi Investment Fund Limited	6606600	20.00	0	0.00	0	0.00	0	0.00
2	Motilal Oswal Financial Services Limited	405705	1.23	0	0.00	0	0.00	0	0.00
	<b>TOTAL</b>	<b>7012305</b>	<b>21.23</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in the Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				No. of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	Mavi Investment Fund Limited	6606600	20.00	0	0.00	0	0.00	0	0.00
	<b>TOTAL</b>	<b>6606600</b>	<b>20.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Promoter/ Promoter Group/ Public
1		0	0.00	NIL
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>NIL</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(III) (a) Statemnt showing the voting pattern of shareholders, if more than one class of shares /securities is issued by the issued by the issuer**

(Give description of voting rights for each class of securities)

**Class X: Equity\***

**Class Y:**

**Class Z:**

**\* There is only one class of Share i.e. Equity Share**

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III + IV + V)	Total Voting Rights i.e. (VI)	
		Class X (EQUITY)	Class Y	Class Z		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)		
(A)	Promoter and Promoter group						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	3,972,281	N.A.	N.A.	3,972,281	12.03	12.03
(b)	Central Government/State Government(s)	-	N.A.	N.A.	-	-	-
(c)	Bodies Corporate	10,684,960	N.A.	N.A.	10,684,960	32.35	32.35
(d)	Financial Institutions/Banks	-	N.A.	N.A.	-	-	-
(e)	Any Other (specify)	-	N.A.	N.A.	-	-	-
	<b>Sub-Total(A)(1)</b>	<b>14,657,241</b>	<b>0</b>	<b>0</b>	<b>14,657,241</b>	<b>44.37</b>	<b>44.37</b>
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals	-	N.A.	N.A.	-	-	-
(b)	Bodies Corporate	-	N.A.	N.A.	-	-	-
(c)	Institutions	-	N.A.	N.A.	-	-	-
(d)	Any Other (specify)	-	N.A.	N.A.	-	-	-
	<b>Sub-Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A=(A)(1)+(A)(2)</b>	<b>14,657,241</b>	<b>-</b>	<b>-</b>	<b>14,657,241</b>	<b>44.37</b>	<b>44.37</b>



<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI	2,344	N.A.	N.A.	2,344	0.01	0.01
(b)	Financial Institutions/ Banks	-	N.A.	N.A.	-	-	-
(c)	Central Government/ State Government(s)	-	N.A.	N.A.	-	-	-
(d)	Venture Capital Funds	-	N.A.	N.A.	-	-	-
(e)	Insurance Companies	10,000	N.A.	N.A.	10,000	0.03	0.03
(f)	Foreign Institutional Investors	6,607,000	N.A.	N.A.	6,607,000	20.00	20.00
(g)	Foreign Venture Capital Investors	-	N.A.	N.A.	-	-	-
(h)	Any Other (specify)	-	N.A.	N.A.	-	-	-
	<b>Sub-Total (B) (1)</b>	<b>6,619,344</b>	<b>-</b>	<b>-</b>	<b>6,619,344</b>	<b>20.04</b>	<b>20.04</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate	2,790,354	N.A.	N.A.	2,790,354	8.45	8.45
(b)	Individuals-						
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	6,128,095	N.A.	N.A.	6,128,095	18.55	18.55
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	2,745,992	N.A.	N.A.	2,745,992	8.31	8.31
(c)	Any Other (specify)						
	NRI Rept	76,164	N.A.	N.A.	76,164	0.23	0.23
	NRI Non Rept	8,722	N.A.	N.A.	8,722	0.03	0.03
	Others	7,088	N.A.	N.A.	7,088	0.02	0.02
	<b>Sub-Total (B) (2)</b>	<b>11,756,415</b>	<b>-</b>	<b>-</b>	<b>11,756,415</b>	<b>35.59</b>	<b>35.59</b>
	<b>Total Public Shareholding (B)=B(1)+(B)(2)</b>	<b>18,375,759</b>	<b>-</b>	<b>-</b>	<b>18,375,759</b>	<b>55.63</b>	<b>55.63</b>
	<b>Total (A)+(B)</b>	<b>33,033,000</b>	<b>-</b>	<b>-</b>	<b>33,033,000</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>GRAND TOTAL</b>						
	<b>(A) + (B) + (C)</b>	<b>33,033,000</b>	<b>-</b>	<b>-</b>	<b>33,033,000</b>	<b>100.00</b>	<b>100.00</b>