#### (I)(a) Statement Showing Shareholding Pattern

| Name of the Company : SOMA TEX  | THE & INDUC                                  | TDIES I IMITED   |   |
|---|--|--|---|
| Scrip Code: BSE - 521034, NSE - SOI   |  | TRIES LIVITED  |   |
| Name of the scrip: BSE - SOMATEX,   |  |  |   |
| Class of security: Equity Shares of Rs.   |  |  |   |
| Quarter ended : 31/12/2013  |  |  |   |
| Partly paid-up shares :-  | No. of partly paid-up                        | As a % of total no. of   | As a % of total no. of  |
|   | shares                                       | partly paid-up shares  | shares of the   |
|   |  |  | Company   |
| Held by promoter/promoter group   | NIL  | NIL  | NIL   |
| Held by public  | NIL  | NIL  | NIL   |
| Total   | NIL  | NIL  | NIL   |
| Outstanding convertible securities :-  Held by promoter/promoter group Held by public Total           | No. of outstanding securities  NIL  NIL  NIL | As a % of total no. of outstanding convertible securities  NIL  NIL  NIL | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities  NIL  NIL  NIL |
| Warrants :-   | No. of Warrants                              | As a % of total no. of warrants  |   |
| Held by promoter/promoter group   | NIL  | NIL  | NIL   |
| Held by public  | NIL  | NIL  | NIL   |
| Total   | NIL  | NIL  | NIL   |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 33,033,00                                    | 00 Equity shares of Rs.  | 10/- each   |



#### Name of the Company: SOMA TEXTILES & INDUSTRIES LIMITED

Scrip Code: BSE - 521034, NSE-SOMATEX

Quarter ended:

31.12.2013

| Category<br>code | Category of<br>Shareholder   | Number of<br>Share-<br>holders | Total number of shares | Number of shares<br>held in<br>dematerialized form | percentage of t                      | holding as a<br>total number of<br>ares |                     | ed or otherwise<br>mbered |
|------------------|--|--------------------------------|------------------------|--|--------------------------------------|---|---------------------|---------------------------|
|                  |  |                                |                        | 2)   | As a percentage of(A+B) <sup>1</sup> | As a percentage of (A+B+C)              | Number of<br>Shares | As a percentage           |
| (A)              | Shareholding of Promoter and Promoter<br>Group <sup>2</sup>          |                                |                        |  |                                      |   |                     |                           |
| 1                | Indian   |                                |                        |  |                                      |   |                     |                           |
| (a)              | Individuals/ Hindu Undivided Family                                  | 4                              | 3972281                | 3972281  | 12.03                                | 12.03                                   | 3828856             | 96.39                     |
| (b)              | Central Government/ State Government(s)                              | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (c)              | Bodies Corporate   | 2                              | 10684960               | 10684960   | 32.35                                | 32.35                                   | 2671156             | 25.00                     |
| (d)              | Financial Institutions/ Banks  | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (e)              | Any Others(Specify)  | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
|                  | Sub Total(A)(1)  | 6                              | 14657241               | 14657241   | 44.37                                | 44.37                                   | 6500012             | 44.35                     |
| 2                | Foreign  |                                |                        |  |                                      |   |                     |                           |
| (a)              | Individuals (Non-Residents Individuals/                              |                                |                        |  |                                      |   |                     |                           |
|                  | Foreign Individuals)   | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (b)              | Bodies Corporate   | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (c)              | Institutions   | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (d)              | Qualified Foreign Investor   | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (e)              | Any Others(Specify)  | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
|                  | Sub Total(A)(2)  | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
|                  | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6                              | 14657241               | 14657241   | 44.37                                | 44.37                                   | 6500012             | 44.35                     |
| (B)              | Public shareholding  |                                |                        |  |                                      |   |                     |                           |
| 1                | Institutions   |                                |                        |  |                                      |   |                     |                           |
| (a)              | Mutual Funds/ UTI  | 2                              | 2344                   | 0  | 0.01                                 | 0.01                                    | 0                   | 0.00                      |
| (b)              | Financial Institutions Banks   | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (c)              | Central Government/ State Government(s)                              | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (d)              | Venture Capital Funds  | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (e)              | Insurance Companies  | 1                              | 10000                  | 10000  | 0.03                                 | 0.03                                    | 0                   | 0.00                      |
| (f)              | Foreign Institutional Investors                                      | 2                              | 6607000                | 6606600  | 20.00                                | 20.00                                   | 0                   | 0.00                      |
| (g)              | Foreign Venture Capital Investors                                    | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (h)              | Qualified Foreign Investor   | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (i)              | Any Other (specify)  | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
|                  | Sub-Total (B)(1)   | 5                              | 6619344                | 6616600  | 20.04                                | 20.04                                   | 0                   | 0.00                      |
| В 2              | Non-institutions   |                                |                        |  |                                      |   |                     |                           |
| (a)              | Bodies Corporate   | 296                            | 2834610                | 2822210  | 8.58                                 | 8.58                                    | 0                   | 0.00                      |
| (b)              | Individuals  |                                |                        |  |                                      | 0.00                                    |                     | 0.00                      |
|                  | Individuals -i. Individual shareholders holding                      |                                |                        |  |                                      |   |                     |                           |
| I                | nominal share capital up to Rs 1 lakh                                | 10816                          | 6128397                | 5601472  | 18.55                                | 18.55                                   | 0                   | 0.00                      |
| II               | ii. Individual shareholders holding nominal share                    |                                |                        |  |                                      |   |                     |                           |
|                  | capital in excess of Rs. 1 lakh.                                     | 95                             | 2700891                | 2700891  | 8.18                                 | 8.18                                    | 0                   | 0.00                      |
| (c)              | Qualified Foreign Investor   | 0                              | 0                      | 0  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
| (d)              | Any Other  |                                |                        |  |                                      |   |                     |                           |
| (d-i)            | NRI Rept   | 25                             | 83104                  | 83104  | 0.25                                 | 0.25                                    | 0                   | 0.00                      |
| (d-ii)           | NRI Non Rept   | 15                             | 8722                   | 8722   | 0.03                                 | 0.03                                    | 0                   | 0.00                      |
| (d-iii)          | Others (Clearing Members)  | 4                              | 691                    | 691  | 0.00                                 | 0.00                                    | 0                   | 0.00                      |
|                  | Sub-Total (B)(2)   | 11251                          | 11756415               | 11217090   | 35.59                                | 35.59                                   | 0                   | 0.00                      |
| (B)              | Total Public Shareholding (B) = (B)(1) + (B)(2)                      | 11256                          | 18375759               | 17833690   | 55.63                                | 55.63                                   | 0                   | 0.00                      |
|                  | TOTAL (A)+(B)  | 11262                          | 33033000               | 32490931   | 100.00                               | 100.00                                  | 6500012             | 19.68                     |
| (C)              | Shares held by Custodians and against which                          | 11202                          | 33033000               | 32430331   | 100.00                               | 100.00                                  | 0300012             | 13.00                     |
|                  | Depository Receipts have been issued                                 |                                |                        |  |                                      |   |                     |                           |
| (1)              | Promoter and Promoter Group  | 0                              | 0                      | 0  |                                      | 0.00                                    | 0                   | 0.00                      |
| (2)              | Public   | 0                              | 0                      | 0  |                                      | 0.00                                    | 0                   | 0.00                      |
|                  | GRAND TOTAL (A)+(B)+(C)  | 11262                          | 33033000               | 32490931   |                                      | 100.00                                  | 6500012             | 19.68                     |

## Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

|         |                                       | Details of S          | Shares held                             | Encu    | mbered Share    | rs (*)   | Details o                  | f warrants  |  | convertible<br>irities  | Total shares<br>(including  |
|---------|---------------------------------------|-----------------------|---|---------|-----------------|--|----------------------------|---|--|---|---|
| Sr. No. | Name of the shareholder               | No. of Shares<br>held | As a % of<br>grand total<br>(A)+(B)+(C) | No.     | As a percentage | As a % of<br>grand total<br>(A)+(B)+(C)<br>of sub-clause<br>(I)(a) | No. of<br>warrants<br>held | As a % total<br>number of<br>warrants of<br>the same<br>class | Number of<br>convertible<br>securities<br>held | As a % total<br>number of<br>convertible<br>securities of<br>the same class | underlying shares<br>assuming full<br>conversion of<br>warrents and<br>convertible<br>securities) as a %<br>of diluted share<br>capital |
| 1       | Krishnaa Glass Private Limited        | 6677716               | 20.22                                   | 0       | 0.00            | 0.00   | 0                          | 0.00  | 0  | 0.00  | 20.22   |
| 2       | Sarvopari Investments Private Limited | 4007244               | 12.13                                   | 2671156 | 41.09           | 8.09   | 0                          | 0.00  | 0  | 0.00  | 12.13   |
| 3       | Arvind Kumar Somany                   | 854848                | 2.59                                    | 823639  | 12.67           | 2.49   | 0                          | 0.00  | 0  | 0.00  | 2.59  |
| 4       | Surendra Kumar Somany                 | 3068274               | 9.29                                    | 3005217 | 46.23           | 9.10   | 0                          | 0.00  | 0  | 0.00  | 9.29  |
| 5       | Anupama Agarwal                       | 24239                 | 0.07                                    | 0       | 0.00            | 0.00   | 0                          | 0.00  | 0  | 0.00  | 0.07  |
| 6       | Nandita Patodia                       | 24920                 | 0.08                                    | 0       | 0.00            | 0.00   | 0                          | 0.00  | 0  | 0.00  | 0.08  |
|         | TOTAL                                 | 14657241              | 44.37                                   | 6500012 | 100.00          | 19.68  | 0                          | 0.00  | 0  | 0.00  | 44.37   |

# (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. Name | Name of the shareholder                  | Number of<br>shares held | Shares as a percentage of total<br>number of shares (i.e., Grand<br>Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above] | Details of warrents        |   | Details of convertible securities              |   | Total shares (including underlying shares assumin full conversion of warrents and convertible securities) as a % of diluted share capital |       |
|--------------|--|--------------------------|---|----------------------------|---|--|---|---|-------|
|              |  |                          |   | No. of<br>warrants<br>held | As a % total<br>number of<br>warrants of<br>the same<br>class | Number of<br>convertible<br>securities<br>held | % w.r.t total<br>number of<br>convertible<br>securities of<br>the same<br>class |   |       |
| 1            | Mavi Investment Fund Limited             | 6606600                  | 20.00   | 0                          | 0.00  | 0  | 0.00  | 6606600   | 20.00 |
| 2            | Motilal Oswal Financial Services Limited | 406205                   | 1.23  | 0                          | 0.00  | 0  | 0.00  | 406205  | 1.23  |
|              | TOTAL                                    | 7012805                  | 21.23   | 0                          | 0.00  | 0  | 0.00  | 7012805   | 21.23 |

## (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

|   | Sr. No. | Name(s) of the shareholder(s) and the Persons<br>Acting in the Concert (PAC) with them | Number of<br>shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |   | As a % total<br>number of<br>warrants of<br>the same<br>class | secu | convertible urities % w.r.t total number of convertible securities of the same class | underlying sh | n of warrents<br>ble securities)<br>iluted share |
|---|---------|--|---------------------|--|---|---|------|--|---------------|--|
|   | 1       | Mavi Investment Fund Limited   | . 6606600           | 20.00  | 0 | 0.00  | 0    | 0.00   | 6606600       | 20.00  |
| ł |         | TOTAL  | 6606600             | 20.00  | 0 | 0   | 0    | 0  | 6606600       | 20.00  |

#### (I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total<br>number of shares {i.e., Grand Total<br>(A)+(B)+(C) indicated in Statement at para<br>(I)(a) above} | Promoter/ Promoter Group/ Public |
|---------|-------------------------|----------------------------|---|----------------------------------|
| 1       |                         | 0                          | 0.00  | NIL                              |
|         | TOTAL                   | 0                          | 0.00  | NIL                              |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of<br>outstanding<br>DRs | Number of<br>shares<br>underlying<br>outstanding<br>DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------------|---|---|
| TOTAL   |   | 0                               | 0   | 0.00  |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder |   | Number of<br>shares<br>underlying<br>outstanding<br>DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| TOTAL   |                       | 0 | 0   | 0.00  |



# (III) (a) Statemnt showing the voting pattern of shareholders, if more than one class of shares /securities is issued by the issued by the issuer

(Give description of voting rights for each class of securities)

Class X: Equity

Class Y: Class Z:

| Category | Category of   | Number of Vot       |                 | l in each | Total Voting             | Total Voting I           | Rights i.e. (VI)           |
|----------|---|---------------------|-----------------|-----------|--------------------------|--------------------------|----------------------------|
| Code     | shareholder   | clas                | s of securities |           | Rights<br>(III + IV + V) |                          |                            |
|          |   | Class X<br>(EQUITY) | Class Y         | Class Z   |                          | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I)      | (II)  | (III)               | (IV)            | (V)       | (VI)                     | (VII)                    | (VIII)                     |
| (A)      | Promoter and Promoter group   |                     |                 |           |                          |                          |                            |
| (1)      | Indian  |                     |                 |           |                          |                          |                            |
| (a)      | Individuals/Hindu Undivided Family                                    | 3,972,281           | N.A.            | N.A.      | 3,972,281                | 12.03                    | 12.03                      |
| (b)      | Central Government/State Government(s)                                | -                   | N.A.            | N.A.      | -                        | -                        | -                          |
| (c)      | Bodies Corporate  | 10,684,960          | N.A.            | N.A.      | 10,684,960               | 32.35                    | 32.35                      |
| (d)      | Financial Institutions/Banks  | -                   | N.A.            | N.A.      |                          | -                        | -                          |
| (e)      | Any Other (specify)   | -                   | N.A.            | N.A.      | -                        | -                        | -                          |
|          | Sub-Total(A)(1)   | 14,657,241          | 0               | 0         | 14,657,241               | 44.37                    | 44.37                      |
| (2)      | Foreign   |                     |                 |           |                          |                          |                            |
| (a)      | Individuals (Non-Resident Individuals/<br>Foreign Individuals         | -                   | N.A.            | N.A.      | -                        | -                        | -                          |
| (b)      | Bodies Corporate  | -                   | N.A.            | N.A.      | -                        | -                        | -                          |
| (c)      | Institutions  | -                   | N.A.            | N.A.      | -                        | -                        | -                          |
| (d)      | Any Other (specify)   | -                   | N.A.            | N.A.      | -                        | -                        | -                          |
|          | Sub-Total(A)(2)   | -                   | -               | -         | -                        | -                        | -                          |
|          | Total Shareholding of Promoter and<br>Promoter Group (A=(A)(1)+(A)(2) | 14,657,241          | -               | -         | 14,657,241               | 44.37                    | 44.37                      |



| (B) | Public Shareholding   |            |      |      |            | 14     |        |
|-----|---|------------|------|------|------------|--------|--------|
| (1) | Institutions  |            |      |      |            |        |        |
| (a) | Mutual Funds/UTI  | 2,344      | N.A. | N.A. | 2,344      | 0.01   | 0.01   |
| (b) | Financial Institutions/ Banks   | -          | N.A. | N.A. | -          | -      | -      |
| (c) | Central Government/ State Government(s)   | -          | N.A. | N.A. | -          | -      | -      |
| (d) | Venture Capital Funds   | -          | N.A. | N.A. | -          | - 1    | -      |
| (e) | Insurance Companies   | 10,000     | N.A. | N.A. | 10,000     | 0.03   | 0.03   |
| (f) | Foreign Institutional Investors   | 6,607,000  | N.A. | N.A. | 6,607,000  | 20.00  | 20.00  |
| (g) | Foreign Venture Capital Investors   | 1-         | N.A. | N.A. | -          | -      | -      |
| (h) | Any Other (specify)   | -          | N.A. | N.A. |            | -      | -      |
|     | Sub-Total (B) (1)   | 6,619,344  | -    | -    | 6,619,344  | 20.04  | 20.04  |
| (2) | Non-Institutions  |            |      |      |            |        |        |
| (a) | Bodies Corporate  | 2,834,610  | N.A. | N.A. | 2,834,610  | 8.58   | 8.58   |
| (b) | Individuals-  |            |      |      |            |        |        |
|     | i. Individual shareholders holding nominal share capital up to Rs.1 lakh          | 6,128,397  | N.A. | N.A. | 6,128,397  | 18.55  | 18.55  |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 2,700,891  | N.A. | N.A. | 2,700,891  | 8.18   | 8.18   |
| (c) | Qualified Foreign Investor  | -          | N.A. | N.A. | -          | -      | -      |
| (d) | Any Other (specify)   |            |      |      |            |        |        |
|     | NRI Rept  | 83,104     | N.A. | N.A. | 83,104     | 0.25   | 0.25   |
|     | NRI Non Rept  | 8,722      | N.A. | N.A. | 8,722      | 0.03   | 0.03   |
|     | Others (Clearing Members)   | 691        | N.A. | N.A. | 691        | 0.00   | 0.00   |
|     | Sub-Total (B) (2)   | 11,756,415 | -    | -    | 11,756,415 | 35.59  | 35.59  |
|     | Total Public Shareholding (B)=B(1)+(B)(2)   | 18,375,759 | _    | _    | 18,375,759 | 55.63  | 55.63  |
|     | Total (A)+(B)   | 33,033,000 | -    | -    | 33,033,000 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued  | -          | -    | -    |            | -      | 7      |
|     | Total (C)   | -          | -    | -    | -          | -      |        |
|     | GRAND TOTAL   |            |      |      |            |        |        |
|     | (A) + (B) + (C)   | 33,033,000 | -    | -    | 33,033,000 | 100.00 | 100.00 |