## (I)(a) Statement Showing Shareholding Pattern

| | | | |
|---|---|---|---|
| **Name of the Company : SOMA TEXTILES & INDUSTRIES LIMITED** | | | |
| **Scrip Code : BSE - 521034, NSE - SOMATEX** | | | |
| **Name of the scrip : BSE - SOMATEX, NSE - SOMATEX** | | | |
| **Class of security : Equity Shares of Rs. 10/- each** | | | |
| **Quarter ended : 31/12/2014** | | | |
| **Partly paid-up shares :-** | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| **Total** | **NIL** | **NIL** | **NIL** |
| **Outstanding convertible securities :-** | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| **Total** | **NIL** | **NIL** | **NIL** |
| **Warrants :-** | No. of Warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| **Total** | **NIL** | **NIL** | **NIL** |
| **Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities** | 33,033,000 Equity shares of Rs. 10/- each | | |

**Name of the Company : SOMA TEXTILES & INDUSTRIES LIMITED**

**Scrip Code: BSE - 521034, NSE-SOMATEX** **Quarter ended : 31.12.2014**

| Category code | Category of Shareholder | Number of Share-holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---|---|---|---|---|---|---|---|---|
| | | | | | As a percentage of(A+B)[1] | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (A) | **Shareholding of Promoter and Promoter Group[2]** | | | | | | | |
| 1 | **Indian** | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 3972281 | 3972281 | 12.03 | 12.03 | 3828856 | 96.39 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 2 | 12304960 | 12304960 | 37.25 | 37.25 | 2671156 | 21.71 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | **Sub Total(A)(1)** | **6** | **16277241** | **16277241** | **49.28** | **49.28** | **6500012** | **39.93** |
| 2 | **Foreign** | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | **Sub Total(A)(2)** | **0** | **0** | **0** | **0.00** | **0.00** | **0** | **0.00** |
| | **Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)** | **6** | **16277241** | **16277241** | **49.28** | **49.28** | **6500012** | **39.93** |
| (B) | **Public shareholding** | | | | | | | |
| 1 | **Institutions** | | | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 2344 | 0 | 0.01 | 0.01 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 1 | 10000 | 10000 | 0.03 | 0.03 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 2 | 4987000 | 4986600 | 15.10 | 15.10 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | **Sub-Total (B)(1)** | **5** | **4999344** | **4996600** | **15.13** | **15.13** | **0** | **0.00** |
| B 2 | **Non-institutions** | | | | | | | |
| (a) | Bodies Corporate | 275 | 2462368 | 2449968 | 7.45 | 7.45 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 10451 | 6064035 | 5542169 | 18.36 | 18.36 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 102 | 3083707 | 3083707 | 9.34 | 9.34 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other | | | | | | | |
| (d-i) | NRI Rept | 25 | 132965 | 132965 | 0.40 | 0.40 | 0 | 0.00 |
| (d-ii) | NRI Non Rept | 14 | 6717 | 6717 | 0.02 | 0.02 | 0 | 0.00 |
| (d-iii) | Others (Clearing Members) | 9 | 6623 | 6623 | 0.02 | 0.02 | 0 | 0.00 |
| | **Sub-Total (B)(2)** | **10876** | **11756415** | **11222149** | **35.59** | **35.59** | 0 | **0.00** |
| (B) | **Total Public Shareholding (B) = (B)(1) + (B)(2)** | **10881** | **16755759** | **16218749** | **50.72** | **50.72** | **0** | **0.00** |
| | **TOTAL (A)+(B)** | **10887** | **33033000** | **32495990** | **100.00** | **100.00** | **6500012** | **19.68** |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| (2) | Public* | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| | **GRAND TOTAL (A)+(B)+(C)** | **10887** | **33033000** | **32495990** | | **100.00** | **6500012** | **19.68** |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrents and convertible securities) as a % of diluted share capital |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | KGPL Industries and Finvest Private Limited (Formerly: Krishnaa Glass Private Limited) | 8297716 | 25.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 25.12 |
| 2 | Sarvopari Investments Private Limited | 4007244 | 12.13 | 2671156 | 66.66 | 8.09 | 0 | 0.00 | 0 | 0.00 | 12.13 |
| 3 | Arvind Kumar Somany | 854848 | 2.59 | 823639 | 96.35 | 2.49 | 0 | 0.00 | 0 | 0.00 | 2.59 |
| 4 | Surendra Kumar Somany | 3068274 | 9.29 | 3005217 | 97.94 | 9.10 | 0 | 0.00 | 0 | 0.00 | 9.29 |
| 5 | Anupama Agarwal | 24239 | 0.07 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.07 |
| 6 | Nandita Patodia | 24920 | 0.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.08 |
| | | | | | | | | | | | |
| TOTAL | | 16277241 | 49.28 | 6500012 | 39.93 | 19.68 | 0 | 0.00 | 0 | 0.00 | 49.28 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrents | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrents and convertible securities) as a % of diluted share capital | |
|---|---|---|---|---|---|---|---|---|---|
| | | | | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | APMS Investment Fund Limited (Mavi Investment Fund Limited) | 4986600 | 15.10 | 0 | 0.00 | 0 | 0.00 | 4986600 | 15.10 |
| 2 | Motilal Oswal Financial Services Limited | 405705 | 1.23 | 0 | 0.00 | 0 | 0.00 | 405705 | 1.23 |
| | | | | | | | | | |
| TOTAL | | 5392305 | 16.32 | 0 | 0 | 0 | 0 | 5392305 | 16.33 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in the Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrents | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrents and convertible securities) as a % of diluted share capital | |
|---|---|---|---|---|---|---|---|---|---|
| | | | | No. of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | APMS Investment Fund Limited (Mavi Investment Fund Limited) | 4986600 | 15.10 | 0 | 0.00 | 0 | 0.00 | 4986600 | 15.10 |
| | | | | | | | | | |
| TOTAL | | 4986600 | 15.10 | 0 | 0 | 0 | 0 | 4986600 | 15.10 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/ Promoter Group/ Public |
|---|---|---|---|---|
| 1 | | 0 | 0.00 | NIL |
| | | | | |
| TOTAL | | 0 | 0.00 | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---|---|---|---|---|
| | | | | |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---|---|---|---|---|
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

**(III) (a) Statemnt showing the voting pattern of shareholders, if more than one class of shares /securities is issued by the issued by the issuer**

(Give description of voting rights for each class of securities)

- **Class X: Equity**
- **Class Y:**
- **Class Z:**

| Category Code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III + IV + V) | Total Voting Rights i.e. (VI) | |
|---|---|---|---|---|---|---|---|
| | | Class X (EQUITY) | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | **Promoter and Promoter group** | | | | | | |
| (1) | **Indian** | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 3,972,281 | N.A. | N.A. | 3,972,281 | 12.03 | 12.03 |
| (b) | Central Government/State Government(s) | - | N.A. | N.A. | - | - | - |
| (c) | Bodies Corporate | 12,304,960 | N.A. | N.A. | 12,304,960 | 37.25 | 37.25 |
| (d) | Financial Institutions/Banks | - | N.A. | N.A. | - | - | - |
| (e) | Any Other (specify) | - | N.A. | N.A. | - | - | - |
| | | | | | | | |
| | **Sub-Total(A)(1)** | **16,277,241** | **0** | **0** | **16,277,241** | **49.28** | **49.28** |
| **(2)** | **Foreign** | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals | - | N.A. | N.A. | - | - | - |
| (b) | Bodies Corporate | - | N.A. | N.A. | - | - | - |
| (c) | Institutions | - | N.A. | N.A. | - | - | - |
| (d) | Any Other (specify) | - | N.A. | N.A. | - | - | - |
| | **Sub-Total(A)(2)** | - | - | - | - | - | - |
| | **Total Shareholding of Promoter and Promoter Group (A=(A)(1)+(A)(2)** | **16,277,241** | - | - | **16,277,241** | **49.28** | **49.28** |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| **( B)** | **Public Shareholding** | | | | | | |
| **(1)** | **Institutions** | | | | | | |
| (a) | Mutual Funds/UTI | 2,344 | N.A. | N.A. | 2,344 | 0.01 | 0.01 |
| (b) | Financial Institutions/ Banks | - | N.A. | N.A. | - | - | - |
| (c) | Central Government/ State Government(s) | - | N.A. | N.A. | - | - | - |
| (d) | Venture Capital Funds | - | N.A. | N.A. | - | - | - |
| (e) | Insurance Companies | 10,000 | N.A. | N.A. | 10,000 | 0.03 | 0.03 |
| (f) | Foreign Institutional Investors | 4,987,000 | N.A. | N.A. | 4,987,000 | 15.10 | 15.10 |
| (g) | Foreign Venture Capital Investors | - | N.A. | N.A. | - | - | - |
| (h) | Qualified Foreign Investor | - | N.A. | N.A. | - | - | - |
| (i) | Any Other (specify) | - | N.A. | N.A. | - | - | - |
| | **Sub-Total (B) (1)** | **4,999,344** | **-** | **-** | **4,999,344** | **15.13** | **15.13** |
| **(2)** | **Non-Institutions** | | | | | | |
| (a) | Bodies Corporate | 2,462,368 | N.A. | N.A. | 2,462,368 | 7.45 | 7.45 |
| (b) | Individuals- | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs.1 lakh | 6,064,035 | N.A. | N.A. | 6,064,035 | 18.36 | 18.36 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 3,083,707 | N.A. | N.A. | 3,083,707 | 9.34 | 9.34 |
| (c) | Qualified Foreign Investor | - | N.A. | N.A. | - | - | - |
| (d) | Any Other (specify) | | | | | | |
| | NRI Rept | 132,965 | N.A. | N.A. | 132,965 | 0.40 | 0.40 |
| | NRI Non Rept | 6,717 | N.A. | N.A. | 6,717 | 0.02 | 0.02 |
| | Others (Clearing Members) | 6,623 | N.A. | N.A. | 6,623 | 0.02 | 0.02 |
| | **Sub-Total (B) (2)** | **11,756,415** | **-** | **-** | **11,756,415** | **35.59** | **35.59** |
| | **Total Public Shareholding (B)=B(1)+(B)(2)** | **16,755,759** | **-** | **-** | **16,755,759** | **50.72** | **50.72** |
| | **Total (A)+(B)** | **33,033,000** | **-** | **-** | **33,033,000** | **100.00** | **100.00** |
| **(C)** | **Shares held by Custodians and against which Depository Receipts have been issued** | - | - | - | - | - | - |
| | **Total (C)** | - | - | - | - | - | - |
| | **GRAND TOTAL (A) + (B) + ( C)** | **33,033,000** | **-** | **-** | **33,033,000** | **100.00** | **100.00** |