

**(I)(a) Statement Showing Shareholding Pattern**

<b>Name of the Company : SOMA TEXTILES &amp; INDUSTRIES LIMITED</b>			
<b>Scrip Code : BSE - 521034, NSE - SOMATEX</b>			
<b>Name of the scrip : BSE - SOMATEX, NSE - SOMATEX</b>			
<b>Class of security : Equity Shares of Rs. 10/- each</b>			
<b>Quarter ended : 30/06/2015</b>			
<b>Partly paid-up shares :-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities :-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants :-</b>	<b>No. of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	33033000 Equity Shares of Rs. 10/- each		



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**Script Code: BSE - 521034, NSE-SOMATEX**
**Quarter ended :**
**30.06.2015**

Category code	Category of Shareholder	Number of Share-holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	5272281	5272281	15.96	15.96	3828856	72.62
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	11004960	11004960	33.32	33.32	2671156	24.27
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>6</b>	<b>16277241</b>	<b>16277241</b>	<b>49.28</b>	<b>49.28</b>	<b>6500012</b>	<b>39.93</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>16277241</b>	<b>16277241</b>	<b>49.28</b>	<b>49.28</b>	<b>6500012</b>	<b>39.93</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	2	2344	0	0.01	0.01	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	1	10000	10000	0.03	0.03	0	0.00
(f)	Foreign Institutional Investors	2	4987000	4986600	15.10	15.10	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>5</b>	<b>4999344</b>	<b>4996600</b>	<b>15.13</b>	<b>15.13</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	256	2170631	2158231	6.57	6.57	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	10377	6059145	5539438	18.34	18.34	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	120	3383091	3383091	10.24	10.24	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
(d-i)	NRI Rept	24	134930	134930	0.41	0.41	0	0.00
(d-ii)	NRI Non Rept	18	8118	8118	0.02	0.02	0	0.00
(d-iii)	Others (Clearing Members)	1	500	500	0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>10796</b>	<b>11756415</b>	<b>11224308</b>	<b>35.59</b>	<b>35.59</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>10801</b>	<b>16755759</b>	<b>16220908</b>	<b>50.72</b>	<b>50.72</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>10807</b>	<b>33033000</b>	<b>32498149</b>	<b>100.00</b>	<b>100.00</b>	<b>6500012</b>	<b>19.68</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	0	0	0		0.00	0	0.00
(2)	Public	0	0	0		0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10807</b>	<b>33033000</b>	<b>32498149</b>		<b>100.00</b>	<b>6500012</b>	<b>19.68</b>



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	KGPL Industries and Finvest Private Limited (Formerly: Krishnaa Glass Private Limited)	6997716	21.18	0	0.00	0.00	0	0.00	0	0.00	21.18
2	Sarvopari Investments Private Limited	4007244	12.13	2671156	66.66	8.09	0	0.00	0	0.00	12.13
3	Arvind Kumar Somany	854848	2.59	823639	96.35	2.49	0	0.00	0	0.00	2.59
4	Surendra Kumar Somany	4368274	13.22	3005217	68.80	9.10	0	0.00	0	0.00	13.22
5	Anupama Agarwal	24239	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
6	Nandita Patodia	24920	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
<b>TOTAL</b>		<b>16277241</b>	<b>49.28</b>	<b>6500012</b>	<b>39.93</b>	<b>19.68</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>49.28</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	APMS Investment Fund Limited (Formerly: Mavi Investment Fund Limited)	4986600	15.10	0	0.00	0	0.00	4986600	15.10
2	Motilal Oswal Financial Services Limited	406205	1.23	0	0.00	0	0.00	406205	1.23
<b>TOTAL</b>		<b>5392805</b>	<b>16.33</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5392805</b>	<b>16.33</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in the Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				No. of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	APMS Investment Fund Limited (Formerly: Mavi Investment Fund Limited)	4986600	15.10	0	0.00	0	0.00	4986600	15.10
<b>TOTAL</b>		<b>4986600</b>	<b>15.10</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4986600</b>	<b>15.10</b>

(I)(d) Statement showing details of locked-in shares


Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Promoter/ Promoter Group/ Public
1		0	0.00	NIL
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>NIL</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0	0.00



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer by the issuer

(Give description of voting rights for each class of securities)

Class X: Equity

Class Y:

Class Z:

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III + IV + V)	Total Voting Rights i.e. (VI)	
		Class X (EQUITY)	Class Y N.A.	Class Z N.A.		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter group						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	5,272,281	-	-	5,272,281	15.96	15.96
(b)	Central Government/State Government(s)	-	-	-	-	-	-
(c)	Bodies Corporate	11,004,960	-	-	11,004,960	33.32	33.32
(d)	Financial Institutions/Banks	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-
	Sub-Total(A)(1)	16,277,241	0	0	16,277,241	49.28	49.28
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-
	Sub-Total(A)(2)	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A=(A)(1)+(A)(2)	16,277,241	-	-	16,277,241	49.28	49.28



(B)	Public Shareholding								
(1)	Institutions								
(a)	Mutual Funds/UTI	2,344	-	-	-	2,344	0.01	0.01	
(b)	Financial Institutions/ Banks	-	-	-	-	-	-	-	
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	
(d)	Venture Capital Funds	-	-	-	-	-	-	-	
(e)	Insurance Companies	10,000	-	-	-	10,000	0.03	0.03	
(f)	Foreign Institutional Investors	4,987,000	-	-	-	4,987,000	15.10	15.10	
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-	
(i)	Any Other (specify)	-	-	-	-	-	-	-	
(2)	Sub-Total (B) (1)	4,999,344	-	-	-	4,999,344	15.13	15.13	
(2)	Non-Institutions								
(a)	Bodies Corporate								
		2,170,631	-	-	-	2,170,631	6.57	6.57	
(b)	Individuals-								
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	6,059,145	-	-	-	6,059,145	18.34	18.34	
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	3,383,091	-	-	-	3,383,091	10.24	10.24	
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-	
(d)	Any Other (specify)		-	-	-				
	NRI Rept	134,930	-	-	-	134,930	0.41	0.41	
	NRI Non Rept	8,118	-	-	-	8,118	0.02	0.02	
	Others (Clearing Members)	500	-	-	-	500	0.00	0.00	
	Sub-Total (B) (2)	11,756,415	-	-	-	11,756,415	35.59	35.59	
	Total Public Shareholding (B)=B(1)+(B)(2)	16,755,759	-	-	-	16,755,759	50.72	50.72	
	Total (A)+(B)	33,033,000	-	-	-	33,033,000	100.00	100.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-	
	Total (C)	-	-	-	-	-	-	-	
	GRAND TOTAL	33,033,000	-	-	-	33,033,000	100.00	100.00	
	(A) + (B) + (C)	33,033,000	-	-	-	33,033,000	100.00	100.00	