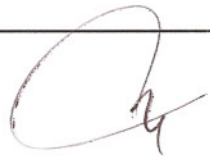


(I)(a) Statement Showing Shareholding Pattern

| | | | |
|--|---|--|---|
| Name of the Company : SOMA TEXTILES & INDUSTRIES LIMITED | | | |
| Scrip Code : BSE - 521034, NSE - SOMATEX | | | |
| Name of the scrip : BSE - SOMATEX, NSE - SOMATEX | | | |
| Class of security : Equity Shares of Rs. 10/- each | | | |
| Quarter ended : 31/03/2013 | | | |
| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities :- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants :- | No. of Warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 33,033,000 Equity shares of Rs. 10/- each | | |



Name of the Company : SOMA TEXTILES & INDUSTRIES LIMITED
Script Code : BSE - 521034, NSE-SOMATEX
Quarter ended :
31.03.2013

| Category code | Category of Shareholder | Number of Share-holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|-------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 3972281 | 3972281 | 12.03 | 12.03 | 3828856 | 96.39 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 2 | 10684960 | 10684960 | 32.35 | 32.35 | 2671156 | 25.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 6 | 14657241 | 14657241 | 44.37 | 44.37 | 6500012 | 44.35 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 14657241 | 14657241 | 44.37 | 44.37 | 6500012 | 44.35 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 2344 | 0 | 0.01 | 0.01 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 1 | 10000 | 10000 | 0.03 | 0.03 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 2 | 6607000 | 6606600 | 20.00 | 20.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 5 | 6619344 | 6616600 | 20.04 | 20.04 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 303 | 2772713 | 2760313 | 8.39 | 8.39 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 10835 | 6065526 | 5537051 | 18.36 | 18.36 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 100 | 2808681 | 2808681 | 8.50 | 8.50 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other | | | | | | | |
| (d-i) | NRI Rept | 26 | 91104 | 91104 | 0.28 | 0.28 | 0 | 0.00 |
| (d-ii) | NRI Non Rept | 15 | 8722 | 8722 | 0.03 | 0.03 | 0 | 0.00 |
| (d-iii) | Others | 11 | 9669 | 9669 | 0.03 | 0.03 | 0 | 0.00 |
| | Sub-Total (B)(2) | 11290 | 11756415 | 11215540 | 35.59 | 35.59 | 0 | 0.00 |
| (B) | Total Public Shareholding (B) = (B)(1) + (B)(2) | 11295 | 18375759 | 17832140 | 55.63 | 55.63 | 0 | 0.00 |
| | TOTAL (A)+(B) | 11301 | 33033000 | 32489381 | 100.00 | 100.00 | 6500012 | 19.68 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| (2) | Public | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 11301 | 33033000 | 32489381 | | 100.00 | 6500012 | 19.68 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------------|------------------------|-----------------------------------|-----------------------|-----------------|--|----------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | Krishnaa Glass Private Limited | 6677716 | 20.22 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 20.22 |
| 2 | Sarvopari Investments Private Limited | 4007244 | 12.13 | 2671156 | 41.09 | 8.09 | 0 | 0.00 | 0 | 0.00 | 12.13 |
| 3 | Arvind Kumar Somany | 854848 | 2.59 | 823639 | 12.67 | 2.49 | 0 | 0.00 | 0 | 0.00 | 2.59 |
| 4 | Surendra Kumar Somany | 3068274 | 9.29 | 3005217 | 46.23 | 9.10 | 0 | 0.00 | 0 | 0.00 | 9.29 |
| 5 | Anupama Agarwal | 24239 | 0.07 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.07 |
| 6 | Nandita Patodia | 24920 | 0.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.08 |
| TOTAL | | 14657241 | 44.37 | 6500012 | 100.00 | 19.68 | 0 | 0.00 | 0 | 0.00 | 44.37 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------------|--|-----------------------|--|----------------------|---|---------------------------------------|--|--|-------------|
| | | | | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | Mavi Investment Fund Limited | 6606600 | 20.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 2 | Motilal Oswal Financial Services Limited | 405705 | 1.23 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| TOTAL | | 7012305 | 21.23 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in the Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|----------|
| | | | | No. of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | Mavi Investment Fund Limited | 6606600 | 20.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| TOTAL | | 6606600 | 20.00 | 0 | 0 | 0 | 0 | 0 | 0 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Promoter/ Promoter Group/ Public |
|--------------|-------------------------|----------------------------|--|----------------------------------|
| 1 | | 0 | 0.00 | NIL |
| TOTAL | | 0 | 0.00 | NIL |

(III) (a) Statemnt showing the voting pattern of shareholders, if more than one class of shares /securities is issued by the issued by the issuer

(Give description of voting rights for each class of securities)

Class X: Equity*

Class Y:

Class Z:

*** There is only one class of Share i.e. Equity Share**

| Category Code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III + IV + V) | Total Voting Rights i.e. (VI) | |
|---------------|---|--|----------|----------|---------------------------------------|--------------------------------------|---|
| | | Class X (EQUITY) | Class Y | Class Z | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 3,972,281 | N.A. | N.A. | 3,972,281 | 12.03 | 12.03 |
| (b) | Central Government/State Government(s) | - | N.A. | N.A. | - | - | - |
| (c) | Bodies Corporate | 10,684,960 | N.A. | N.A. | 10,684,960 | 32.35 | 32.35 |
| (d) | Financial Institutions/Banks | - | N.A. | N.A. | - | - | - |
| (e) | Any Other (specify) | - | N.A. | N.A. | - | - | - |
| | | | | | | | |
| | Sub-Total(A)(1) | 14,657,241 | 0 | 0 | 14,657,241 | 44.37 | 44.37 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals | - | N.A. | N.A. | - | - | - |
| (b) | Bodies Corporate | - | N.A. | N.A. | - | - | - |
| (c) | Institutions | - | N.A. | N.A. | - | - | - |
| (d) | Any Other (specify) | - | N.A. | N.A. | - | - | - |
| | Sub-Total(A)(2) | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A=(A)(1)+(A)(2) | 14,657,241 | - | - | 14,657,241 | 44.37 | 44.37 |

| | | | | | | | |
|------------|---|-------------------|------|------|-------------------|---------------|---------------|
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 2,344 | N.A. | N.A. | 2,344 | 0.01 | 0.01 |
| (b) | Financial Institutions/ Banks | - | N.A. | N.A. | - | - | - |
| (c) | Central Government/ State Government(s) | - | N.A. | N.A. | - | - | - |
| (d) | Venture Capital Funds | - | N.A. | N.A. | - | - | - |
| (e) | Insurance Companies | 10,000 | N.A. | N.A. | 10,000 | 0.03 | 0.03 |
| (f) | Foreign Institutional Investors | 6,607,000 | N.A. | N.A. | 6,607,000 | 20.00 | 20.00 |
| (g) | Foreign Venture Capital Investors | - | N.A. | N.A. | - | - | - |
| (h) | Any Other (specify) | - | N.A. | N.A. | - | - | - |
| | Sub-Total (B) (1) | 6,619,344 | - | - | 6,619,344 | 20.04 | 20.04 |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | 2,772,713 | N.A. | N.A. | 2,772,713 | 8.39 | 8.39 |
| (b) | Individuals- | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs.1 lakh | 6,065,526 | N.A. | N.A. | 6,065,526 | 18.36 | 18.36 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 2,808,681 | N.A. | N.A. | 2,808,681 | 8.50 | 8.50 |
| (c) | Any Other (specify) | | | | | | |
| | NRI Rept | 91,104 | N.A. | N.A. | 91,104 | 0.28 | 0.28 |
| | NRI Non Rept | 8,722 | N.A. | N.A. | 8,722 | 0.03 | 0.03 |
| | Others | 9,669 | N.A. | N.A. | 9,669 | 0.03 | 0.03 |
| | Sub-Total (B) (2) | 11,756,415 | - | - | 11,756,415 | 35.59 | 35.59 |
| | Total Public Shareholding (B)=B(1)+(B)(2) | 18,375,759 | - | - | 18,375,759 | 55.63 | 55.63 |
| | Total (A)+(B) | 33,033,000 | - | - | 33,033,000 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - |
| | Total (C) | - | - | - | - | - | - |
| | GRAND TOTAL | | | | | | |
| | (A) + (B) + (C) | 33,033,000 | - | - | 33,033,000 | 100.00 | 100.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| | | | | |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

