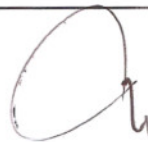


(I)(a) Statement Showing Shareholding Pattern

Name of the Company : SOMA TEXTILES & INDUSTRIES LIMITED			
Scrip Code : BSE - 521034, NSE - SOMATEX			
Name of the scrip : BSE - SOMATEX, NSE - SOMATEX			
Class of security : Equity Shares of Rs. 10/- each			
Quarter ended : 31/03/2014			
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants :-	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	33,033,000 Equity shares of Rs. 10/- each		



Name of the Company : SOMA TEXTILES & INDUSTRIES LIMITED
Scrip Code: BSE - 521034, NSE-SOMATEX
Quarter ended :
31.03.2014

Category code	Category of Shareholder	Number of Share-holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	4	3972281	3972281	12.03	12.03	3828856	96.39
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	12304960	12304960	37.25	37.25	2671156	21.71
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	7	16277241	16277241	49.28	49.28	6500012	39.93
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	16277241	16277241	49.28	49.28	6500012	39.93
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	2	2344	0	0.01	0.01	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	1	10000	10000	0.03	0.03	0	0.00
(f)	Foreign Institutional Investors	2	4987000	4986600	15.10	15.10	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	5	4999344	4996600	15.13	15.13	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	286	2725222	2712822	8.25	8.25	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	10758	6077834	5551909	18.40	18.40	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	103	2835401	2835401	8.58	8.58	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
(d-i)	NRI Rept	26	103168	103168	0.31	0.31	0	0.00
(d-ii)	NRI Non Rept	14	8658	8658	0.03	0.03	0	0.00
(d-iii)	Others (Clearing Members)	6	6132	6132	0.02	0.02	0	0.00
	Sub-Total (B)(2)	11193	11756415	11218090	35.59	35.59	0	0.00
(B)	Total Public Shareholding (B) = (B)(1) + (B)(2)	11198	16755759	16214690	50.72	50.72	0	0.00
	TOTAL (A)+(B)	11205	33033000	32491931	100.00	100.00	6500012	19.68
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0		0.00	0	0.00
(2)	Public	0	0	0		0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	11205	33033000	32491931		100.00	6500012	19.68

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	KGPL Industries and Finvest Private Limited (Formerly: Krishnaa Glass Private Limited)	8297716	25.12	0	0.00	0.00	0	0.00	0	0.00	25.12
2	Sarvopari Investments Private Limited	4007244	12.13	2671156	41.09	8.09	0	0.00	0	0.00	12.13
3	Arvind Kumar Somany	854848	2.59	823639	12.67	2.49	0	0.00	0	0.00	2.59
4	Surendra Kumar Somany	3068274	9.29	3005217	46.23	9.10	0	0.00	0	0.00	9.29
5	Anupama Agarwal	24239	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
6	Nandita Patodia	24920	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
TOTAL		16277241	49.28	6500012	100.00	19.68	0	0.00	0	0.00	49.28

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	Mavi Investment Fund Limited	4986600	15.10	0	0.00	0	0.00	4986600	15.10
2	Motilal Oswal Financial Services Limited	406305	1.23	0	0.00	0	0.00	406305	1.23
TOTAL		5392905	16.33	0	0.00	0	0.00	5392905	16.33

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in the Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				No. of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	Mavi Investment Fund Limited	4986600	15.10	0	0.00	0	0.00	4986600	15.10
TOTAL		4986600	15.10	0	0	0	0	4986600	15.10

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Promoter/ Promoter Group/ Public
1		0	0.00	NIL
TOTAL		0	0.00	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0	0.00



(III) (a) Statemnt showing the voting pattern of shareholders, if more than one class of shares /securities is issued by the issued by the issuer

(Give description of voting rights for each class of securities)

Class X: Equity

Class Y:

Class Z:

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III + IV + V)	Total Voting Rights i.e. (VI)	
		Class X (EQUITY)	Class Y	Class Z		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter group						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	3,972,281	N.A.	N.A.	3,972,281	12.03	12.03
(b)	Central Government/State Government(s)	-	N.A.	N.A.	-	-	-
(c)	Bodies Corporate	12,304,960	N.A.	N.A.	12,304,960	37.25	37.25
(d)	Financial Institutions/Banks	-	N.A.	N.A.	-	-	-
(e)	Any Other (specify)	-	N.A.	N.A.	-	-	-
	Sub-Total(A)(1)	16,277,241	0	0	16,277,241	49.28	49.28
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals	-	N.A.	N.A.	-	-	-
(b)	Bodies Corporate	-	N.A.	N.A.	-	-	-
(c)	Institutions	-	N.A.	N.A.	-	-	-
(d)	Any Other (specify)	-	N.A.	N.A.	-	-	-
	Sub-Total(A)(2)	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A=(A)(1)+(A)(2)	16,277,241	-	-	16,277,241	49.28	49.28

(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI	2,344	N.A.	N.A.	2,344	0.01	0.01
(b)	Financial Institutions/ Banks	-	N.A.	N.A.	-	-	-
(c)	Central Government/ State Government(s)	-	N.A.	N.A.	-	-	-
(d)	Venture Capital Funds	-	N.A.	N.A.	-	-	-
(e)	Insurance Companies	10,000	N.A.	N.A.	10,000	0.03	0.03
(f)	Foreign Institutional Investors	4,987,000	N.A.	N.A.	4,987,000	15.10	15.10
(g)	Foreign Venture Capital Investors	-	N.A.	N.A.	-	-	-
(h)	Any Other (specify)	-	N.A.	N.A.	-	-	-
	Sub-Total (B) (1)	4,999,344	-	-	4,999,344	15.13	15.13
(2)	Non-Institutions						
(a)	Bodies Corporate	2,725,222	N.A.	N.A.	2,725,222	8.25	8.25
(b)	Individuals-						
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	6,077,834	N.A.	N.A.	6,077,834	18.40	18.40
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	2,835,401	N.A.	N.A.	2,835,401	8.58	8.58
(c)	Qualified Foreign Investor	-	N.A.	N.A.	-	-	-
(d)	Any Other (specify)						
	NRI Rept	103,168	N.A.	N.A.	103,168	0.31	0.31
	NRI Non Rept	8,658	N.A.	N.A.	8,658	0.03	0.03
	Others (Clearing Members)	6,132	N.A.	N.A.	6,132	0.02	0.02
	Sub-Total (B) (2)	11,756,415	-	-	11,756,415	35.59	35.59
	Total Public Shareholding (B)=B(1)+(B)(2)	16,755,759	-	-	16,755,759	50.72	50.72
	Total (A)+(B)	33,033,000	-	-	33,033,000	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-
	Total (C)	-	-	-	-	-	-
	GRAND TOTAL (A) + (B) + (C)	33,033,000	-	-	33,033,000	100.00	100.00