

1. Name of Listed Entity: Soma Textiles & Industries Limited
2. Scrip Code/Name of Scrip/Class of Security: SOMATEX
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Sep-2016
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars  | Yes/No |                             |
|--------|--|--------|-----------------------------|
| 1      | Whether the Listed Entity has issued any partly paid up shares?                        | No     |                             |
| 2      | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | No     |                             |
| 3      | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |                             |
| 4      | Whether the Listed Entity has any shares in locked-in?                                 | No     |                             |
| 5      | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Promoter and Promoter Group |
| 6      | Whether the Listed Entity has issued any differential Voting Rights?                   | No     |                             |

Table I-Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a% of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) |                                |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a% assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) | Number of Locked in shares (XII) |   | Number of Shares pledged or otherwise encumbered (XIII) |        | Number of equity shares held in dematerialized form (XIV) |          |
|--------------|------------------------------|----------------------------|--|---|---|--|---|---|--------------------------------|---------|--|--|----------------------------------|---|---|--------|---|----------|
|              |                              |                            | As a% of (A+B+C2)                            | No. of Voting Rights                      |   |  | Total as a% of (A+B+C)  | No. (a)   | As a% of total Shares held (b) | No. (a) | As a% of total Shares held (b)   |  |                                  |   |   |        |   |          |
|              |                              |                            |  |   |   |  |   | Class seg: X  | Class seg: Y                   | Total   |  |  |                                  |   |   |        |   |          |
| A            | Promoter & Promoter          | 8                          | 16277241                                     | 0   | 0   | 16277241                                     | 49.28   | 162707241   | 0                              | 162772  | 49.28  | 0  | 49.28                            | 0 | 0   | 250000 | 15.36   | 16277241 |

|    |                                |        |          |   |   |          |       |          |   |          |       |   |       |   |   |         |      |          |
|----|--------------------------------|--------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|---------|------|----------|
|    | Group                          |        |          |   |   |          |       |          |   | 41       |       |   |       |   |   | 0       |      |          |
| B  | Public                         | 10769  | 16755759 | 0 | 0 | 16755759 | 50.72 | 16755759 | 0 | 16755759 | 50.72 | 0 | 50.72 | 0 | 0 |         |      | 16224922 |
| C  | Non Promoter-Non Public        | 0      | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 | 0       | 0    | 0        |
| C1 | Shares underlying DRs          | 0      | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |         |      | 0        |
| C2 | Shares held by Employee Trusts | 0      | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |         |      | 0        |
|    | Total                          | 107770 | 33033000 | 0 | 0 | 33033000 | 100   | 33033000 | 0 | 33033000 | 100   | 0 | 100   | 0 | 0 | 2500000 | 7.57 | 32502163 |





|   |  |  |   |           |   |   |          |       |           |   |          |       |   |       |   |   |         |       |          |
|---|--|--|---|-----------|---|---|----------|-------|-----------|---|----------|-------|---|-------|---|---|---------|-------|----------|
|   | Foreign Individuals)   |  |   |           |   |   |          |       |           |   |          |       |   |       |   |   |         |       |          |
| b | Government   |  | 0 | 0         | 0 | 0 | 0        | 0     | 0         | 0 | 0        | 0     | 0 | 0     | 0 | 0 | 0       | 0     | 0        |
| c | Institutions   |  | 0 | 0         | 0 | 0 | 0        | 0     | 0         | 0 | 0        | 0     | 0 | 0     | 0 | 0 | 0       | 0     | 0        |
| d | Foreign Portfolio Investor   |  | 0 | 0         | 0 | 0 | 0        | 0     | 0         | 0 | 0        | 0     | 0 | 0     | 0 | 0 | 0       | 0     | 0        |
| e | Any Other (specify)  |  | 0 | 0         | 0 | 0 | 0        | 0     | 0         | 0 | 0        | 0     | 0 | 0     | 0 | 0 | 0       | 0     | 0        |
|   | Sub-Total (A)(2)   |  | 0 | 0         | 0 | 0 | 0        | 0     | 0         | 0 | 0        | 0     | 0 | 0     | 0 | 0 | 0       | 0     | 0        |
|   | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |  | 8 | 162770241 | 0 | 0 | 16277241 | 49.28 | 162770241 | 0 | 16277241 | 49.28 | 0 | 49.28 | 0 | 0 | 2500000 | 15.36 | 16277241 |

Table III- Statements showing shareholding pattern of the Public shareholder

|   | Category & Name of the Shareholders (I) | PAN (II) | Nos. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCR R, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) |         |       | No. of Shares Underlying Outstanding convertibles securities (including Warrants) (X) | Total share holding, as assumed in full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII)    |         | Number of Shares pledged or otherwise encumbered (XIII) |                          | Number of equity shares held in dematerialized form (XIV) |  |
|---|---|----------|----------------------------|--|---------------------------------------|--|--|--|---|---------|-------|---|--|-------------------------------------|---------|---|--------------------------|---|--|
|   |   |          |                            |  |                                       |  |  |  | No. of Voting Rights  |         |       |   |  | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b)                         | No. (Not applicable) (a) |   | As a % of total shares held (Not applicable) (b) |
|   |   |          |                            |  |                                       |  |  |  | Class X   | Class Y | Total |   |  |                                     |         |   |                          |   |  |
| 1 | Institutions                            |          | 0                          | 0  | 0                                     | 0  | 0  | 0  | 0   | 0       | 0     | 0   | 0  | 0                                   | 0       | 0   | 0                        | 0   |  |
| a | Mutual Funds/                           |          | 2                          | 2344   | 0                                     | 0  | 2344   | .01  | 2344  | 0       | 2344  | .01   | 0  | .01                                 | 0       | 0   |                          |   | 0  |
| b | Venture Capital Funds                   |          | 0                          | 0  | 0                                     | 0  | 0  | 0  | 0   | 0       | 0     | 0   | 0  | 0                                   | 0       | 0   |                          |   | 0  |
| c | Alternate Investment Funds              |          | 0                          | 0  | 0                                     | 0  | 0  | 0  | 0   | 0       | 0     | 0   | 0  | 0                                   | 0       | 0   |                          |   | 0  |

|   |  |  |       |          |   |   |          |       |          |   |          |       |   |       |   |   |   |   |          |
|---|--|--|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|---|---|----------|
| d | Foreign<br>Venture<br>Capital<br>Investors                                   |  | 0     | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |   |   | 0        |
| e | Foreign<br>Portfolio<br>Investors  |  | 1     | 400      | 0 | 0 | 400      | 0     | 400      | 0 | 400      | 0     | 0 | 0     | 0 | 0 |   |   | 0        |
| f | Financial<br>Institutions/<br>Banks  |  | 0     | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |   |   | 0        |
| g | Insurance<br>Companies   |  | 1     | 10000    | 0 | 0 | 10000    | .03   | 10000    | 0 | 10000    | .03   | 0 | .03   | 0 | 0 |   |   | 10000    |
| h | Provident<br>Funds/<br>Pension<br>Funds                                      |  | 0     | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |   |   | 0        |
| i | Any Other<br>(specify)   |  | 0     | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |   |   | 0        |
|   | Sub-Total<br>(B)(1)  |  | 4     | 12744    | 0 | 0 | 12744    | .04   | 12744    | 0 | 12744    | .04   | 0 | .04   | 0 | 0 |   |   | 10000    |
| 2 | Central<br>Government/<br>State<br>Government(s)<br>)/ President of<br>India |  | 0     | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |   |   | 0        |
|   | Sub-Total<br>(B)(2)  |  | 0     | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |   |   | 0        |
| 3 | Non-<br>institutions   |  | 0     | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 | 0 | 0 | 0        |
| a | Individuals -  |  | 10197 | 14211366 | 0 | 0 | 14211366 | 43.02 | 14211366 | 0 | 14211366 | 43.02 | 0 | 43.02 | 0 | 0 | 0 | 0 | 13683273 |
| i | Individual<br>shareholders<br>holding<br>nominal share                       |  | 10149 | 6827516  | 0 | 0 | 6827516  | 20.67 | 6827516  | 0 | 6827516  | 20.67 | 0 | 20.67 | 0 | 0 |   |   | 6299423  |

|    |   |             |     |         |   |   |         |       |         |   |         |       |   |       |   |   |  |  |         |
|----|---|-------------|-----|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|---|---|--|--|---------|
|    | capital up to Rs. 2 lakhs.  |             |     |         |   |   |         |       |         |   |         |       |   |       |   |   |  |  |         |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |             | 48  | 7383850 | 0 | 0 | 7383850 | 22.35 | 7383850 | 0 | 7383850 | 22.35 | 0 | 22.35 | 0 | 0 |  |  | 7383850 |
|    | Shyam M Jatia   | AAC PJ2619L | 0   | 4986860 | 0 | 0 | 4986860 | 15.1  | 4986860 | 0 | 4986860 | 15.1  | 0 | 15.1  | 0 | 0 |  |  | 4986860 |
| b  | NBFCs registered with RBI   |             | 0   | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |  |  | 0       |
| c  | Employee Trusts   |             | 0   | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |  |  | 0       |
| d  | Overseas Depositories (holding DRs) (balancing figure)                          |             | 0   | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |  |  | 0       |
| e  | Any Other (specify)   |             | 568 | 2531649 | 0 | 0 | 2531649 | 7.66  | 2531649 | 0 | 2531649 | 7.66  | 0 | 7.66  | 0 | 0 |  |  | 2531649 |
|    | Body Corporate  |             | 191 | 1552078 | 0 | 0 | 1552078 | 4.7   | 1552078 | 0 | 1552078 | 4.7   | 0 | 4.7   | 0 | 0 |  |  | 1552078 |
|    | Trusts  |             | 1   | 2000    | 0 | 0 | 2000    | .01   | 2000    | 0 | 2000    | .01   | 0 | .01   | 0 | 0 |  |  | 2000    |
|    | Hindu Undivided Family  |             | 254 | 544540  | 0 | 0 | 544540  | 1.65  | 544540  | 0 | 544540  | 1.65  | 0 | 1.65  | 0 | 0 |  |  | 544540  |
|    | Non Resident Indians (Non Repat)  |             | 21  | 9857    | 0 | 0 | 9857    | .03   | 9857    | 0 | 9857    | .03   | 0 | .03   | 0 | 0 |  |  | 9857    |
|    | Non Resident  |             | 24  | 29612   | 0 | 0 | 29612   | .09   | 29612   | 0 | 29612   | .09   | 0 | .09   | 0 | 0 |  |  | 29612   |

|  |  |       |          |   |   |          |       |          |   |          |       |   |       |   |   |  |  |          |
|--|--|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|--|--|----------|
|  | Indians<br>(Repat)   |       |          |   |   |          |       |          |   | 12       |       |   |       |   |   |  |  |          |
|  | Clearing<br>Member   | 77    | 393562   | 0 | 0 | 393562   | 1.19  | 393562   | 0 | 393562   | 1.19  | 0 | 1.19  | 0 | 0 |  |  | 393562   |
|  | Sub-Total<br>(B)(3)  | 10765 | 16743015 | 0 | 0 | 16743015 | 50.68 | 16743015 | 0 | 16743015 | 50.68 | 0 | 50.68 | 0 | 0 |  |  | 16214922 |
|  | Total Public<br>Shareholding<br>(B)=<br>(B)(1)+(B)(2)<br>+(B)(3) | 10769 | 16755759 | 0 | 0 | 16755759 | 50.72 | 16755759 | 0 | 16755759 | 50.72 | 0 | 50.72 | 0 | 0 |  |  | 16224922 |



Table IV- Statements showing shareholding pattern of the Non Promoter-Non Public shareholder

| Category & Name of the Shareholders (I)  | PAN (II) | No. of share holder (III) | No. of fully paid up equity share held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total No. shares held (VII= IV+V+VI) | Shareholding % calculate as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       | No. of Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as assuming full conversion of convertible securities (XI) | Number of Locked in shares (XII) |                            | Number of Shares pledged or otherwise encumbered (XIII) |   | Number of equity shares held in dematerialized form (XIV) (Not Applicable) |
|--|----------|---------------------------|---|---------------------------------------|--|--------------------------------------|---|---|---------|-------|---|--|----------------------------------|----------------------------|---|---|--|
|  |          |                           |   |                                       |  |                                      |   | Class X   | Class Y | Total |   |  | No.                              | As a % of total Share held | No. (Not applicable)                                    | As a % of total share held (Not applicable) |  |
| 1 Custodian/DR Holder  |          | 0                         | 0   | 0                                     | 0  | 0                                    | 0   | 0   | 0       | 0     | 0   | 0  | 0                                | 0                          | 0   | 0   | 0  |
| 2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |          | 0                         | 0   | 0                                     | 0  | 0                                    | 0   | 0   | 0       | 0     | 0   | 0  | 0                                | 0                          | 0   | 0   | 0  |
| Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)                          |          | 0                         | 0   | 0                                     | 0  | 0                                    | 0   | 0   | 0       | 0     | 0   | 0  | 0                                | 0                          | 0   | 0   | 0  |

Table II- Unclaim Details

|  |                  |
|--|------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                  |
| No. of shareholders  | No of share held |

Table III- Unclaim Details

| <b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b> |                         |
|---|-------------------------|
| <b>No. of shareholders</b>  | <b>No of share held</b> |

Table III- Person in Concert

| <b>Details of the shareholders acting as persons in Concert including their Shareholding</b> |                    |                     |                  |
|--|--------------------|---------------------|------------------|
| <b>Name of shareholder</b>   | <b>Name of PAC</b> | <b>No. of share</b> | <b>Holding %</b> |