

**(I)(a) Statement Showing Shareholding Pattern**

<b>Name of the Company : SOMA TEXTILES &amp; INDUSTRIES LIMITED</b>			
<b>Scrip Code : BSE - 521034, NSE - SOMATEX</b>			
<b>Name of the scrip : BSE - SOMATEX, NSE - SOMATEX</b>			
<b>Class of security : Equity Shares of Rs. 10/- each</b>			
<b>Quarter ended : 30/09/2011</b>			
<b>Partly paid-up shares :-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities :-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants :-</b>	<b>No. of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	33,033,000 Equity shares of Rs. 10/- each		



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Category code	Category of Shareholder	Number of Share-holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	2972281	2948042	9.00	9.00	1328856	44.71
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	11684960	11684960	35.37	35.37	2671156	22.86
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>6</b>	<b>14657241</b>	<b>14633002</b>	<b>44.37</b>	<b>44.37</b>	<b>4000012</b>	<b>27.29</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>14657241</b>	<b>14633002</b>	<b>44.37</b>	<b>44.37</b>	<b>4000012</b>	<b>27.29</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	2	2388	0	0.01	0.01	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	1	10000	10000	0.03	0.03	0	0.00
(f)	Foreign Institutional Investors	2	6607000	6606600	20.00	20.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>5</b>	<b>6619388</b>	<b>6616600</b>	<b>20.04</b>	<b>20.04</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	348	2922381	2909981	8.85	8.85	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	11247	6102739	5566037	18.47	18.47	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	88	2662537	2662537	8.06	8.06	0	0.00
(c)	Any Other	12	9532	9532	0.03	0.03	0	0.00
(c-i)	NRI Rept	32	52680	52680	0.16	0.16	0	0.00
(c-ii)	NRI Non Rept	13	6502	6502	0.02	0.02	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>11740</b>	<b>11756371</b>	<b>11207269</b>	<b>35.59</b>	<b>35.59</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>11745</b>	<b>18375759</b>	<b>17823869</b>	<b>55.63</b>	<b>55.63</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>11751</b>	<b>33033000</b>	<b>32456871</b>	<b>100.00</b>	<b>100.00</b>	<b>4000012</b>	<b>12.11</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	0	0	0		0.00	0	0.00
(2)	Public	0	0	0		0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>11751</b>	<b>33033000</b>	<b>32456871</b>		<b>100.00</b>	<b>4000012</b>	<b>12.11</b>



(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Krishnaa Glass Private Limited	7677716	23.24	0	0	0
2	Sarvopari Investments Private Limited	4007244	12.13	2671156	66.66	8.09
3	Arvind Kumar Somany	854848	2.59	823639	96.35	2.49
4	Surendra Kumar Somany	2068274	6.26	505217	24.43	1.53
5	Anupama Agarwal	24239	0.07	0	0.00	0.00
6	Nandita Patodia	24920	0.08	0	0.00	0.00
TOTAL		14657241	44.37	4000012	27.29	12.11

(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Mavi Investment Fund Limited	6606600	20.00
2	Shriram Credit Company Limited	577000	1.75
TOTAL		7183600	21.75

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0	0.00
2			0	0.00
TOTAL			0	0.00

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

