

SARVOPARI INVESTMENTS PVT. LTD.

Corporate Office: 2, Red Cross Place, Kolkata – 700 001

CIN : U65993MH1985PTC193867

April 3, 2017

The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Fax No. : 91 22 26598237/38,
91 22 26598347/48

The Corporate Relationship Department
BSE Limited
Piroze Jeejeebhoy Towers,
1st Floor, New Trading Ring
Rutunda, Dalal Street,
Mumbai – 400 001

Fax No. : 91 22 22723121/2037/
2041/2061/2039/3719/
1278/1557/3354/3577

The Company Secretary,
Soma Textiles & Industries Limited,
2, Red Cross Place,
Kolkata – 700 001

Dear Sir(s),

Sub: Annual Disclosure of Shareholding held by the Substantial shareholder and Promoters as on 31st March, 2017, under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended up to date)

We one of the Promoter Group Company hereby disclose the Shareholdings held by our Company and the other promoters, of the Company and also person(s) acting in concert, if any, in Soma Textiles & Industries Limited (Target Company) as on 31st March, 2017, in the format prescribed by SEBI in compliance with the requirements of Regulation 30(1) and 30(2) of SEBI (SAST) Regulations, 2011 (as amended up to date), which may please be taken on record.

We trust you will find the same in order.

Thank you,

Yours faithfully,
For Sarvopari Investments Private Limited,


R. S. Sharma
(Director)

Encl: As above

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | Soma Textiles & Industries Limited | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | 1.) BSE Limited 2.) National Stock Exchange of India Limited | | |
| 3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | N.A. i) Sarvopari Investment Private Limited ii) KGPL Industries & Finvest Private Limited (Formerly: Krishnaa Glass Private Ltd.) iii) Surendra Kumar Somany iv) Surendra Kumar Somany (HUF) v) Arvind Kumar Somany vi) Arvind Kumar Somany (HUF) vii) Anupama Agarwal | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share/ voting capital wherever applicable | % of total diluted share/ voting capital of TC (*) |
| As of March 31 st of the year 2016, holding of: a) Share b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | As per Annexure Attached | As per Annexure Attached | As per Annexure Attached |
| Total | 21,054,256 | 63.74% | 63.74% |

Part-B**

Name of the Target Company: SOMA TEXTILES & INDUSTRIES LIMITED

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|---|---|----------------------------|
| Sarvopari Investment Private Limited | YES | AADCS6563J |
| KGPL Industries & Finvest Private Limited (Formerly: Krishnaa Glass Private Ltd.) | YES | AAACK2082K |
| Surendra Kumar Somany | YES | AAGPS6467H |
| Surendra Kumar Somany (HUF) | YES | AACHS9581C |
| Arvind Kumar Somany | YES | ACBPS8983M |
| Arvind Kumar Somany (HUF) | YES | AAFHS4917R |
| Anupama Agarwal | YES | AANPA8600K |

Signature of the Authorized Signatory:

Sarvopari Investments Private Limited



Director

Place: Kolkata

Date: April 3, 2017

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

N.B. Mrs. Navanita Patodiya is ceased to be a Promoter of the company w.e.f. 27/03/2017.

| Particulars of the shareholding of person(s) mentioned at (3) | | AS AT 31ST MARCH, 2017 | | | | | | |
|--|-------------------|--|----------|------------------------|--|-------------------|---|---|
| Name of promoter(s) or Member of Promoter Group and Persons Acting in Concert (PAC) with him | Number of shares | (B) | (C) | (D) | (E) | (F) | (G) | (H) |
| | (A) | Voting rights (otherwise than by shares) | Warrants | Convertible Securities | Any other instrument that would entitle the holder to receive shares in the TC | Total | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| Sarvopari Investments Pvt Ltd | 4,007,244 | - | - | - | - | 4,007,244 | 12.13 | 12.13 |
| KGPL Industries & Finvest Pvt. Ltd. | 11,799,651 | - | - | - | - | 11,799,651 | 35.72 | 35.72 |
| Surendra Kumar Somany | 2,965,695 | - | - | - | - | 2,965,695 | 8.98 | 8.98 |
| Surendra Kumar Somany (HUF) | 1,402,579 | - | - | - | - | 1,402,579 | 4.25 | 4.25 |
| Arvind Kumar Somany | 728,217 | - | - | - | - | 728,217 | 2.20 | 2.20 |
| Arvind Kumar Somany (HUF) | 126,631 | - | - | - | - | 126,631 | 0.38 | 0.38 |
| Anupama Agarwal | 24,239 | - | - | - | - | 24,239 | 0.07 | 0.07 |
| Total | 21,054,256 | - | - | - | - | 21,054,256 | 63.74* | 63.74 |

N.B.: Mrs. Nandika Patodia is ceased to be a Promoter w.e.f. 27/03/2017.

Sarvopari Investments Private Limited

Director

Authorised Signatory