| General information about compa  | any                                |
|--|------------------------------------|
| Scrip code   | 521034                             |
| NSE Symbol   | SOMATEX                            |
| MSEI Symbol  | NOTLISTED                          |
| ISIN   | INE314C01013                       |
| Name of the company  | SOMA TEXTILES & INDUSTRIES LIMITED |
| Whether company is SME   | No                                 |
| Class of Security  | Equity Shares                      |
| Type of report   | Quarterly                          |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-06-2020                         |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                                    |
| Shareholding pattern filed under   | Regulation 31 (1) (b)              |

|            | Declaration  |        |                             |                    |                             |  |  |  |  |  |
|------------|--|--------|-----------------------------|--------------------|-----------------------------|--|--|--|--|--|
| Sr.<br>No. | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-<br>Non Public |  |  |  |  |  |
| 1          | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                          |  |  |  |  |  |
| 2          | Whether the Listed Entity has issued any Convertible Securities?                       | No     | No                          | No                 | No                          |  |  |  |  |  |
| 3          | Whether the Listed Entity has issued any Warrants?                                     | No     | No                          | No                 | No                          |  |  |  |  |  |
| 4          | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                          |  |  |  |  |  |
| 5          | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                          |  |  |  |  |  |
| 6          | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Yes                         |                    |                             |  |  |  |  |  |
| 7          | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                          |  |  |  |  |  |
| 8          | Whether the listed entity has any significant beneficial owner?                        | No     |                             |                    |                             |  |  |  |  |  |

|              |   | Tab                  | ole I - Sum             | ımary S                         | Statement                          | holding of           | specified se                              | ecurities              |               |                |                               |
|--------------|---|----------------------|-------------------------|---------------------------------|------------------------------------|----------------------|---|------------------------|---------------|----------------|-------------------------------|
|              |   |                      | No. of                  | No.<br>Of<br>Partly             | No. Of                             | Total nos.           | Shareholding<br>as a % of<br>total no. of | Number of of securitie |               | Rights held in | each class                    |
| Category (I) | Category<br>of<br>shareholder           | Nos. Of shareholders | fully paid<br>up equity | paid-<br>up                     | shares<br>underlying<br>Depository | shares<br>held (VII) | shares<br>(calculated<br>as per           | No of Voti             | ng (XIV)      | Rights         |                               |
|              | (II)                                    | (III)                | shares<br>held (IV)     | equity<br>shares<br>held<br>(V) | Receipts<br>(VI)                   | = (IV)+<br>(V)+ (VI) | SCDD                                      | Class eg:<br>X         | Class<br>eg:y | Total          | Total as a<br>% of<br>(A+B+C) |
| (A)          | Promoter<br>&<br>Promoter<br>Group      | 6                    | 21035017                |                                 |                                    | 21035017             | 63.68                                     | 21035017               |               | 21035017       | 63.68                         |
| (B)          | Public                                  | 10736                | 11997983                |                                 |                                    | 11997983             | 36.32                                     | 11997983               |               | 11997983       | 36.32                         |
| (C)          | Non<br>Promoter-<br>Non Public          |                      |                         |                                 |                                    |                      |   |                        |               |                |                               |
| (C1)         | Shares<br>underlying<br>DRs             |                      |                         |                                 |                                    |                      |   |                        |               |                |                               |
| (C2)         | Shares held<br>by<br>Employee<br>Trusts |                      |                         |                                 |                                    |                      |   |                        |               |                |                               |
|              | Total                                   | 10742                | 33033000                |                                 |                                    | 33033000             | 100                                       | 33033000               |               | 33033000       | 100                           |

|              |   | Table                                  | e I - Summai                                  | ry Statemen   | t holding of sp  | ecifie                                 | d secur | ities   |   |                         |
|--------------|---|--|---|---|--|--|---------|---|---|-------------------------|
|              | Category                                | No. Of<br>Shares<br>Underlying         | No. of<br>Shares                              | No. Of<br>Shares<br>Underlying<br>Outstanding                   | assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of | s a % Number of Locked in shares (XII) |         | Number of<br>Shares pledged or<br>otherwise<br>encumbered<br>(XIII) |   | Number of equity shares |
| Category (I) | of<br>shareholder<br>(II)               | Outstanding convertible securities (X) | Underlying<br>Outstanding<br>Warrants<br>(Xi) | convertible<br>securities<br>and No. Of<br>Warrants<br>(Xi) (a) |  | As a % of total Shares held (b)        | No. (a) | As a % of total Shares held (b)                                     | held in<br>dematerialized<br>form (XIV) |                         |
| (A)          | Promoter<br>&<br>Promoter<br>Group      |  |   |   | 63.68  |  |         | 2500000   | 11.88                                   | 21035017                |
| (B)          | Public                                  |  |   |   | 36.32  |  |         |   |   | 11491537                |
| (C)          | Non<br>Promoter-<br>Non Public          |  |   |   |  |  |         |   |   |                         |
| (C1)         | Shares<br>underlying<br>DRs             |  |   |   |  |  |         |   |   |                         |
| (C2)         | Shares held<br>by<br>Employee<br>Trusts |  |   |   |  |  |         |   |   |                         |
|              | Total                                   |  |   |   | 100  |  |         | 2500000   | 7.57                                    | 32526554                |

|   |   |                      |                                   | No.<br>Of                       | No. Of                             |                                    | Shareholding<br>as a % of<br>total no. of      | Number of class of seco               |         | tights held in X) | each         |
|---|---|----------------------|-----------------------------------|---------------------------------|------------------------------------|------------------------------------|--|---------------------------------------|---------|-------------------|--------------|
| Sr.   | Category &<br>Name of the   | Nos. Of shareholders | No. of<br>fully paid<br>up equity | Partly<br>paid-<br>up           | shares<br>underlying<br>Depository | Total nos.<br>shares<br>held (VII) | shares<br>(calculated<br>as per                | No of Votin                           | g (XIV) | Rights            | Total as a % |
|   | Shareholders (I)  | (III)                | shares<br>held (IV)               | equity<br>shares<br>held<br>(V) | Receipts<br>(VI)                   | = (IV)+<br>(V)+ (VI)               | SCRR,<br>1957) (VIII)<br>As a % of<br>(A+B+C2) | Class eg: Class X Total Of Total Voti |         |                   |              |
| A   | Table II - Statemer   | t showing share      | holding patte                     | ern of the                      | Promoter and                       | Promoter G                         | roup   |                                       |         |                   |              |
| (1)   | Indian  |                      |                                   |                                 |                                    |                                    |  |                                       |         |                   |              |
| (a)   | Individuals/Hindu<br>undivided Family   | 4                    | 6823122                           |                                 |                                    | 6823122                            | 20.66  | 6823122                               |         | 6823122           | 20.66        |
| (d)   | Any Other (specify)   | 2                    | 14211895                          |                                 |                                    | 14211895                           | 43.02  | 14211895                              |         | 14211895          | 43.02        |
| Sub-Total (A)(1)  |   | 6                    | 21035017                          |                                 |                                    | 21035017                           | 63.68  | 21035017                              |         | 21035017          | 63.68        |
| (2)   | Foreign   |                      |                                   |                                 |                                    |                                    |  |                                       |         |                   |              |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) |   | 6                    | 21035017                          |                                 |                                    | 21035017                           | 63.68  | 21035017                              |         | 21035017          | 63.68        |
| В   | Table III - Stateme   | nt showing shar      | eholding patt                     | ern of the                      | Public share                       | holder                             |  |                                       |         |                   |              |
| (1)   | Institutions  |                      |                                   |                                 |                                    |                                    |  |                                       |         |                   |              |
| (a)   | Mutual Funds  | 2                    | 2344                              |                                 |                                    | 2344                               | 0.01   | 2344                                  |         | 2344              | 0.01         |
| (e)   | Foreign Portfolio<br>Investors  | 1                    | 400                               |                                 |                                    | 400                                | 0  | 400                                   |         | 400               | 0            |
| (f)   | Financial<br>Institutions/<br>Banks   | 2                    | 10200                             |                                 |                                    | 10200                              | 0.03   | 10200                                 |         | 10200             | 0.03         |
| Sub-Total (B)(1)  |   | 5                    | 12944                             |                                 |                                    | 12944                              | 0.04   | 12944                                 |         | 12944             | 0.04         |
| (3)   | Non-institutions  |                      |                                   |                                 |                                    |                                    |  |                                       |         |                   |              |
| (a(i))  | Individuals -<br>i.Individual<br>shareholders<br>holding nominal<br>share capital up<br>to Rs. 2 lakhs.             | 10263                | 6989326                           |                                 |                                    | 6989326                            | 21.16  | 6989326                               |         | 6989326           | 21.16        |
| (a(ii))   | Individuals - ii.<br>Individual<br>shareholders<br>holding nominal<br>share capital in<br>excess of Rs. 2<br>lakhs. | 47                   | 3368614                           |                                 |                                    | 3368614                            | 10.2   | 3368614                               |         | 3368614           | 10.2         |
| (e)   | Any Other (specify)   | 421                  | 1627099                           |                                 | ! <del></del>                      | 1627099                            | 4.93   | 1627099                               |         | 1627099           | 4.93         |

| Sub-Total (B)(3)   |                     | 10731           | 11985039      |            |               | 11985039      | 36.28          | 11985039 | 11985039 | 36.28 |
|--|---------------------|-----------------|---------------|------------|---------------|---------------|----------------|----------|----------|-------|
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)<br>(3) |                     | 10736           | 11997983      |            |               | 11997983      | 36.32          | 11997983 | 11997983 | 36.32 |
| С  | Table IV - Statemen | nt showing shar | eholding patt | ern of the | e Non Promote | er- Non Publi | ic shareholder |          |          |       |
| Total<br>( A+B+C2 )  |                     | 10742           | 33033000      |            |               | 33033000      | 100            | 33033000 | 33033000 | 100   |
| Total<br>(A+B+C)   |                     | 10742           | 33033000      |            |               | 33033000      | 100            | 33033000 | 33033000 | 100   |

|   | No. Of<br>Shares<br>Underlying<br>Outstanding  | No. of<br>Shares<br>Underlying | No. Of<br>Shares<br>Underlying<br>Outstanding<br>convertible | Shareholding , as a % assuming full conversion of convertible | Number of<br>Locked in<br>shares (XII) |           | Number of<br>pledged of<br>otherwise<br>encumber<br>(XIII) | r                                       | Number of equity shares |
|---|--|--------------------------------|--|---|--|-----------|--|---|-------------------------|
| Sr.   | convertible securities (Xi)  Outstanding Warrants (Xii)  Securities and No. Of Warrants (Xi) (Xi) (a)  Warrants (Xii) (a)  percentage of diluted share capital) (XI)= (VII)+(X) As a |                                | diluted share  | No.<br>(a)  | As a % of total Shares held (b)        | No. (a)   | As a % of total Shares held (b)                            | held in<br>dematerialized<br>form (XIV) |                         |
| A   | Table II - Star  | tement showing                 | shareholding p   | attern of the Promot  | ter and                                | l Promote | r Group  |   |                         |
| (1)   | Indian   |                                |  |   |  |           |  |   |                         |
| (a)   |  |                                |  | 20.66   |  |           | 2500000  | 36.64                                   | 6823122                 |
| (d)   |  |                                |  | 43.02   |  |           | 0  | 0                                       | 14211895                |
| Sub-Total (A)(1)  |  |                                |  | 63.68   |  |           | 2500000  | 11.88                                   | 21035017                |
| (2)   | Foreign  |                                |  |   |  |           |  |   |                         |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) |  |                                |  | 63.68   |  |           | 2500000  | 11.88                                   | 21035017                |
| В   | Table III - Sta  | atement showing                | g shareholding p   | oattern of the Public   | share                                  | holder    |  |   |                         |
| (1)   | Institutions   |                                |  |   |  |           |  |   |                         |
| (a)   |  |                                |  | 0.01  |  |           |  |   | 0                       |
| (e)   |  |                                |  | 0   |  |           |  |   | 0                       |
| (f)   |  |                                |  | 0.03  |  |           |  |   | 10200                   |
| Sub-Total (B)   |  |                                |  | 0.04  |  |           |  |   | 10200                   |
| (3)   | Non-institutio   | ns                             |  |   |  |           |  |   |                         |
| (a(i))  |  |                                |  | 21.16   |  |           |  |   | 6485624                 |
| (a(ii))   |  |                                |  | 10.2  |  |           |  |   | 3368614                 |
| (e)   |  |                                |  | 4.93  |  |           |  |   | 1627099                 |
| Sub-Total (B) (3)   |  |                                |  | 36.28   |  |           |  |   | 11481337                |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)<br>(3)      |  |                                |  | 36.32   |  |           |  |   | 11491537                |
| С   | Table IV - Sta   | atement showin                 | g shareholding j   | pattern of the Non P  | romot                                  | er- Non P | ublic sharel   | nolder                                  |                         |
| Total   |  |                                |  | 100   |  |           |  |   | 32526554                |

|                  | <br> | l | İ   | <br> |         |      | l        |
|------------------|------|---|-----|------|---------|------|----------|
| Total<br>(A+B+C) |      |   | 100 |      | 2500000 | 7.57 | 32526554 |

|   |                          | Individuals/Hind               | lu undivided Family    | 7                            |                       |
|---|--------------------------|--------------------------------|------------------------|------------------------------|-----------------------|
| Searial No.   | 1                        | 2                              | 3                      | 4                            |                       |
| Name of the<br>Shareholders (I)   | Surendra Kumar<br>Somany | Surendra Kumar<br>Somany (HUF) | Arvind Kumar<br>Somany | Arvind Kumar Somany<br>(HUF) | Click here to go back |
| PAN (II)  | AAGPS6467H               | AACHS9581C                     | ACBPS8983M             | AAFHS4917R                   | Total                 |
| No. of fully paid<br>up equity shares<br>held (IV)  | 2965695                  | 1402579                        | 2328217                | 126631                       | 6823122               |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |                          |                                |                        |                              |                       |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |                          |                                |                        |                              |                       |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 2965695                  | 1402579                        | 2328217                | 126631                       | 6823122               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 8.98                     | 4.25                           | 7.05                   | 0.38                         | 20.66                 |
| Number of Voting  | Rights held in each cl   | ass of securities (IX)         |                        |                              |                       |
| Class eg:X  | 2965695                  | 1402579                        | 2328217                | 126631                       | 6823122               |
| Class eg:y  |                          |                                |                        |                              |                       |
| Total   | 2965695                  | 1402579                        | 2328217                | 126631                       | 6823122               |
| Total as a % of<br>Total Voting rights  | 8.98                     | 4.25                           | 7.05                   | 0.38                         | 20.66                 |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)   |                          |                                |                        |                              |                       |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |                          |                                |                        |                              |                       |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |                          |                                |                        |                              |                       |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 8.98                     | 4.25                           | 7.05                   | 0.38                         | 20.66                 |

| Number of Locke  | d in shares (XII)   |                       |          |          |         |
|--|---------------------|-----------------------|----------|----------|---------|
| No. (a)  |                     |                       |          |          |         |
| As a % of total<br>Shares held (b)                                 |                     |                       |          |          |         |
| Number of Shares   | s pledged or otherw | ise encumbered (XIII) |          |          |         |
| No. (a)  | 2500000             | 0                     | 0        | 0        | 2500000 |
| As a % of total<br>Shares held (b)                                 | 84.3                | 0                     | 0        | 0        | 36.64   |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 2965695             | 1402579               | 2328217  | 126631   | 6823122 |
| Reason for not pro   | oviding PAN         |                       |          |          |         |
| Reason for not providing PAN                                       |                     |                       |          |          |         |
| Shareholder type   | Promoter            | Promoter              | Promoter | Promoter |         |

|  | Any Othe                                     | r (specify)                           |                       |
|--|--|---------------------------------------|-----------------------|
| Searial No.  | 1  | 2                                     |                       |
| Category   | Bodies Corporate                             | Bodies Corporate                      | Click here to go back |
| Name of the<br>Shareholders (I)  | KGPL Industries and Finvest Private Limited  | Sarvopari Investments Private Limited |                       |
| PAN (II)   | AAACK2082K                                   | AADCS6563J                            | Total                 |
| No. of the<br>Shareholders (I)   | 1  | 1                                     | 2                     |
| No. of fully paid<br>up equity shares<br>held (IV)   | 10204651                                     | 4007244                               | 14211895              |
| No. Of Partly paid-<br>up equity shares<br>held (V)  |  |                                       |                       |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)   |  |                                       |                       |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)   | 10204651                                     | 4007244                               | 14211895              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)        | 30.89  | 12.13                                 | 43.02                 |
| Number of Voting   | Rights held in each class of securities (IX) | 1                                     |                       |
| Class eg: X  | 10204651                                     | 4007244                               | 14211895              |
| Class eg:y   |  |                                       |                       |
| Total  | 10204651                                     | 4007244                               | 14211895              |
| Total as a % of<br>Total Voting rights   | 30.89  | 12.13                                 | 43.02                 |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)                                |  |                                       |                       |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)  |  |                                       |                       |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a) |  |                                       |                       |
| Shareholding, as a % assuming full conversion of convertible   |  |                                       |                       |

| securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 30.89                                  | 12.13    | 43.02    |
|--|--|----------|----------|
| Number of Locked   | d in shares (XII)                      |          |          |
| No. (a)  |  |          |          |
| As a % of total<br>Shares held (b)   |  |          |          |
| Number of Shares   | pledged or otherwise encumbered (XIII) |          |          |
| No. (a)  | 0                                      | 0        | 0        |
| As a % of total<br>Shares held (b)   | 0                                      | 0        | 0        |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)                       | 10204651                               | 4007244  | 14211895 |
| Reason for not pro   | oviding PAN                            |          |          |
| Reason for not providing PAN   |  |          |          |
| Shareholder type   | Promoter                               | Promoter |          |

| Any Other (specify)   |                     |                   |                           |          |                     |                       |  |  |  |  |
|---|---------------------|-------------------|---------------------------|----------|---------------------|-----------------------|--|--|--|--|
| Searial No.   | 1                   | 2                 | 3                         | 4        | 5                   |                       |  |  |  |  |
| Category  | Bodies<br>Corporate | HUF               | Non-Resident Indian (NRI) | Trusts   | Clearing<br>Members |                       |  |  |  |  |
| Category / More<br>than 1 percentage  | Category            | Category          | Category                  | Category | Category            |                       |  |  |  |  |
| Name of the<br>Shareholders (I)   |                     |                   |                           |          |                     | Click here to go back |  |  |  |  |
| PAN (II)  |                     |                   |                           |          |                     | Total                 |  |  |  |  |
| No. of the<br>Shareholders (I)  | 117                 | 239               | 55                        | 1        | 9                   | 421                   |  |  |  |  |
| No. of fully paid<br>up equity shares<br>held (IV)  | 922243              | 594816            | 99493                     | 2000     | 8547                | 1627099               |  |  |  |  |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |                     |                   |                           |          |                     |                       |  |  |  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |                     |                   |                           |          |                     |                       |  |  |  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 922243              | 594816            | 99493                     | 2000     | 8547                | 1627099               |  |  |  |  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.79                | 1.8               | 0.3                       | 0.01     | 0.03                | 4.93                  |  |  |  |  |
| Number of Voting  | Rights held in ea   | nch class of secu | urities (IX)              |          |                     |                       |  |  |  |  |
| Class eg: X   | 922243              | 594816            | 99493                     | 2000     | 8547                | 1627099               |  |  |  |  |
| Class eg:y  |                     |                   |                           |          |                     |                       |  |  |  |  |
| Total   | 922243              | 594816            | 99493                     | 2000     | 8547                | 1627099               |  |  |  |  |
| Total as a % of<br>Total Voting rights  | 2.79                | 1.8               | 0.3                       | 0.01     | 0.03                | 4.93                  |  |  |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)                         |                     |                   |                           |          |                     |                       |  |  |  |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |                     |                   |                           |          |                     |                       |  |  |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi) |                     |                   |                           |          |                     |                       |  |  |  |  |

| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.79   | 1.8    | 0.3   | 0.01 | 0.03 | 4.93    |  |  |  |
|--|--------|--------|-------|------|------|---------|--|--|--|
| Number of Locked in shares (XII)   |        |        |       |      |      |         |  |  |  |
| No. (a)  |        |        |       |      |      |         |  |  |  |
| As a % of total<br>Shares held (b)   |        |        |       |      |      |         |  |  |  |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)   | 922243 | 594816 | 99493 | 2000 | 8547 | 1627099 |  |  |  |
| Reason for not providing PAN   |        |        |       |      |      |         |  |  |  |
| Reason for not providing PAN   |        |        |       |      |      |         |  |  |  |

Sr. No.Details of the SBODetails of the registered ownerDetails of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect\*:Date of creation / acquisition of significant beneficial interestNamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)NamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)Whether by virtue of:SharesVoting rightsRights on distributable dividend or any other distributionExercise of controlExercise of significant influence