

**SPANJ**  
**& ASSOCIATES**  
**Company Secretaries**  
**A Peer Reviewed Firm**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

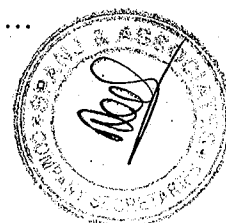
01	For the quarter ended	31 <sup>st</sup> March, 2023
02	ISIN	INE314C01013
03	Face Value	Rs. 10/- each
04	Name of the company	Soma Textiles & Industries Limited
05	Registered office Address	2, Red Cross Place, Kolkata – 700001
06	Correspondence Address	Rakhial Road, Ahmedabad – 380024
07	Telephone & fax Nos.	079-22743285
08	E-mail Address	<a href="mailto:mparakh@somatextile.com">mparakh@somatextile.com</a>
09	Name of the Stock Exchanges Company's securities are listed	BSE Limited, Mumbai National Stock Exchange of India Limited, Mumbai

		<i>No. of Shares</i>	<i>% of Total issued capital</i>
10	Issued Capital		
	Equity Share Capital	33418300	97.17%
	Preference Share Capital	975000	2.83%
	Total Issued Capital	34393300	100.00%
11	Listed Capital (exchange wise) (as per Company records)	33033000	98.85%
12	Held in Dematerialized Form in CDSL	7301538	21.85%
13	Held in Dematerialized Form in NSDL	25233076	75.51%
14	Physical	498386	1.49%
15	Total No. of Shares (12+13+14)	33033000	98.85%

16	reasons for difference, if any, between (10 & 11), (10&15) and (11&15)	Difference between (10 & 11) & (10&15) is due to forfeiture of 385300 Equity Shares and Allotment of 9,75,000 Preference Shares of Rs. 100/- each as on 08/11/2013 Difference between (11 & 15): Nil
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exch (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
		Not	Applicable			

..1...



# SPANJ

## & ASSOCIATES

### Company Secretaries

### A Peer Reviewed Firm

-2-

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	N. A
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	N. A
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	N. A

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	NIL	NIL	N. A.
b. Pending for more than 21 days	NIL	NIL	N. A.

22	Name Telephone & Fax No of the Compliance officer of the Co.	Mrs. Reena Prasad, (M. No.: A53284) Company Secretary & Compliance Officer Phone : (033) 22487406/7
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor/ Practising Company Secretary	SPANJ & ASSOCIATES Company Secretaries TF/1, Anison Complex, SBI lane, Nr. Stadium Circle, Navrangpura, Ahmedabad-380009 Tel. No. 079-26421414 Mr. Ashish C. Doshi (COP No. 2356)
24	Appointment of Common Agency for share Registry work	Link Intime India Pvt. Ltd, 5th floor, 506 to 508 Amarnath Business Centre - I (ABC - I), Beside Gala Business Centre, Off C G Road, Navarangpura, Ahmedabad, Gujarat, 380009 Phone : (079) 26465179 SEBI Reg No. : INR000004058 www.linkintime.co.in E mail: ahmedabad@linkintime.co.in
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	The Company had applied for Delisting its Securities from Delhi Stock Exchange Association Ltd. Under SEBI's previous Guidelines on voluntary Delisting, official confirmation to the Delisting is yet to be received.

The report/certificate has been prepared on the basis of Data, information and explanations provided to us and records received in the electronic mode provided by the RTA as well as the company, for the purpose of our verification in accordance with the SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, we have verified the details and found it to be correct.

Place: Ahmedabad  
Date: 11<sup>th</sup> April, 2023



FOR SPANJ & ASSOCIATES  
Company Secretaries

CS Ashish C. Doshi, Partner  
COP No.: 2356  
UDIN: F003544E000062449

*Tf/1, Anison Complex, SBI Lane, , Nr. Stadium Circle, C. G. Road, Ahmedabad-380 009,  
e-mail : csdoshiac@gmail.com., Office: 079-26421414, 26421555, M. : 098250 64740*