



SOMA TEXTILES & INDUSTRIES LTD.

A GOVT. RECOGNISED EXPORT HOUSE

CIN : L51909WB1940PLC010070

REGD. OFFICE : 2, RED CROSS PLACE, KOLKATA - 700 001, INDIA

TEL : (033) 2248-7406/07, FAX : (033) 2248-7045

E-mail : rssharma@somatextiles.com / investors@somatextiles.com

Website : www.somatextiles.com

STIL/SECY/KOL/2020-21

14th May, 2020

The Secretary, National Stock Exchange of India Ltd, Exchange Plaza, 5 th Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400051	The Corporate Relationship Dept., BSE Limited, Piroze Jeejeebhoy Towers, 1st Floor, New Trading Ring Rotunda, Dalal Street, Mumbai - 400001
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Dear Sirs,

Sub: Submission of Reconciliation of Share Capital Audit for the Quarter ended 31.03.2020 as per the requirement under Clause 55(A) of SEBI (Depository and Participants) Regulations, 1996


In compliance with and as desired by SEBI, vide its Circular No. D&CC/FITTC/CIR-16 dt. 31.12.2002, we are sending herewith the Audit Report of Mr. Ashish C. Doshi, Practicing Company Secretary, dated 9th May, 2020, in regard to the Reconciliation of Share Capital Audit for the Quarter ended 31st March, 2020, certifying that the aggregate number of Equity Shares of the Company held in NSDL, CDSL and in Physical Form tally with the total number of issued, paid-up and listed capital of the Company and such other aspects/details as desired by SEBI vide its above referred Circular in the prescribed format duly approved by SEBI.

We trust you will find the same in order.

Thanking you,

Yours faithfully,

For Soma Textiles & Industries Ltd.



(A. K. Mishra)

Company Secretary & Compliance Officer



Encl: as above



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Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

01	For the quarter ended	31 st March, 2020
02	ISIN	INE314C01013
03	Face Value	Rs. 10/- each
04	Name of the company	Soma Textiles & Industries Limited
05	Registered office Address	2, Red Cross Place, Kolkata – 700001
06	Correspondence Address	Rakhial Road, Ahmedabad – 380024
07	Telephone & fax Nos.	079-22743285
08	E-mail Address	mparakh@somatextile.com
09	Name of the Stock Exchanges Company's securities are listed	BSE Limited, Mumbai National Stock Exchange of India Limited, Mumbai

		<i>No. of Shares</i>	<i>% of Total issued capital</i>
10	Issued Capital		
	Equity Share Capital	33418300	97.17%
	Preference Share Capital	975000	2.83%
	Total Issued Capital	34393300	100.00%
11	Listed Capital (exchange wise) (as per Company records)	33033000	98.85%
12	Held in Dematerialized Form in CDSL	4892068	14.64%
13	Held in Dematerialized Form in NSDL	27634486	82.69%
14	Physical	506446	1.52%
15	Total No. of Shares (12+13+14)	33033000	98.85%

16	reasons for difference, if any, between (10 & 11), (10&15) and (11&15)	Difference between (10 & 11) & (10&15) is due to forfeiture of 385300 Equity Shares and Allotment of 9,75,000 Preference Shares of Rs. 100/- each as on 08/11/2013 Difference between (11 & 15): Nil
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exch (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
		Not	Applicable			

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18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	N. A
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	N. A
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	N. A

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	NIL	NIL	N. A.
b. Pending for more than 21 days	NIL	NIL	N. A.

22	Name Telephone & Fax No of the Compliance officer of the Co.	Mr. A. K. Mishra, Compliance Officer Phone : (033) 22487406/7
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor/ Practising Company Secretary	SPANJ & ASSOCIATES Company Secretaries TF/1, Anison Complex, SBI lane, Nr. Stadium Circle, Navrangpura, Ahmedabad-380009 Tel. No. 079-26421414 Mr. Ashish C. Doshi (COP No. 2356)
24	Appointment of Common Agency for share Registry work	Link Intime India Pvt. Ltd, 5th floor, 506 to 508 Amarnath Business Centre - I (ABC - I), Beside Gala Business Centre, Nr. St. Xavier's College Corner, Off C G Road, Navarangpura, Ahmedabad, Gujarat, 380009 Phone : (079) 26465179 SEBI Reg No. : INR000004058 www.linkintime.co.in E mail: ahmedabad@linkintime.co.in
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	The Company had applied for Delisting its Securities from Delhi Stock Exchange Association Ltd. Under SEBI's previous Guidelines on voluntary Delisting, official confirmation to the Delisting is yet to be received.

The report/certificate has been prepared on the basis of Data provided by RTA on best effort basis with a disclaimer of difficulties faced by RTA, both depositories and DPs in relation of processing of static data in case of Demat requests and related activities including matching of data between depositories, DP database syncing between the depositories, different file formats etc. resulting in delay in meeting the timelines by the RTAs in demat processing in certain cases, if any, and release due to these inconsistencies due to prevailing situation of COVID 19 pandemic and consequential lockdowns declared by each state Government.



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On account of lockdown, it was not possible to physically verify the data by us however, on the basis of the information and explanations provided to us and records received in the electronic mode provided by the company as well as Registrar for the purpose of our verification in accordance with the SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, we have verified the details and found it to be correct.

Place: Ahmedabad
Date: 09th May, 2020

FOR SPANJ & ASSOCIATES
Company Secretaries


CS Ashish C. Doshi
Partner

COP No.: 2356
UDIN: F003544B000218352